



Cloud Foundations 1 & 2

Canturk Isci

IBM Research, NY

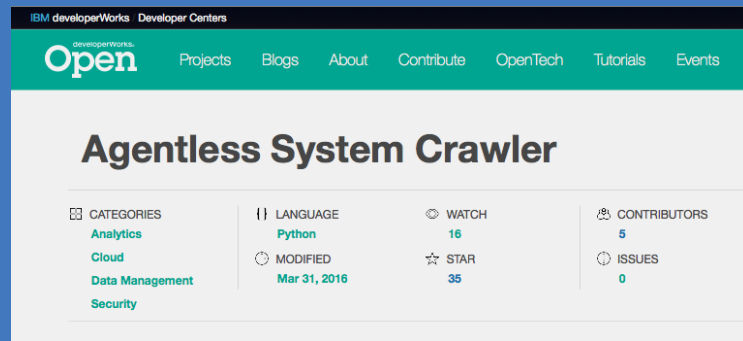
@canturkisci

Bilkent University

Tue Aug 16, 10:30 AM

Thu Aug 18, 10:30 AM





Operational Visibility and Analytics Designed for Cloud

Canturk Isci
IBM Research, NY
@canturkisci

Cloud Foundations 1

Bilkent Univ
Tue Aug 16, 10:30 AM



Seminar Info

Electrical and Electronics Engineering
Bilkent University



Lecture Series 1:
Cloud Foundations: Operational Visibility and Security
Analytics Designed for Cloud

ABSTRACT: We are seeing an accelerating growth in cloud platforms, runtimes, and programming models. Cloud discussion has shifted from utility and density to **cloud-native services and design patterns**. Emerging cloud services allow users to define and provision complex, distributed systems with unprecedented simplicity and agility. With the push of a button entire stacks of software can be instantiated within minutes with various configurations and customizations. Automation, continuous integration and delivery further simplify the entire lifecycle management of modern born-on-the-cloud applications. These advances also bring in new research challenges. **Operational visibility** into the complex, distributed applications, cloud runtimes and the underlying infrastructure is becoming a persistent pain point across end-users and providers especially for security applications. As system and configuration complexity grows, **data-driven operational analytics** for **security, compliance, configuration and resource management** emerge as key areas of focus, where **traditional solutions remain ineffective or insufficient**.

In this talk I will present an overview of the **cloud evolution, emerging runtimes** and **design patterns**. I will describe the **challenges** arising from this evolution and where existing techniques fall short. I will then present our work on **cloud operational visibility and analytics** that aims to address some of these challenges. I will describe a unique approach to leveraging cloud abstractions and implementation principles to achieve unmatched deep and seamless visibility into cloud instances, and using this deep visibility in developing operational and security analytics for the cloud. I will overview two outcomes of this approach, **Agentless System Crawler** and the **Vulnerability Advisor** service. I will discuss our journey developing the foundations of the visibility and security services for IBM Containers. I will share our experiences working with a production cloud and the key real-world use cases. I will provide an overview of our **current research directions, open problems** and opportunities in this area.

Bio: Dr. Canturk Isci is a Research Manager and Master Inventor in IBM TJ Watson Research Center, Yorktown, US, where he leads the Cloud Monitoring, Operational and Security Analytics team. He currently works on deep introspection based monitoring techniques for cloud, and their application to novel operational, security and DevOps analytics. He is the technical lead for IBM Vulnerability Advisor for Containers and for Agentless System Crawler.

His research interests include operational visibility, analytics and security in cloud, virtualization, energy-efficient and adaptive computing. Prior to IBM Research, Dr. Isci was a Senior Member of Technical Staff at VMware, where he worked on distributed resource and power management. He has 50 academic papers and 30 issued or pending patents. Dr. Isci has a B.S. from Bilkent University, an M.Sc. with Distinction from University of Westminster, UK and a Ph.D. from Princeton University, US.

Introductions



EEE



VLSI
DSP



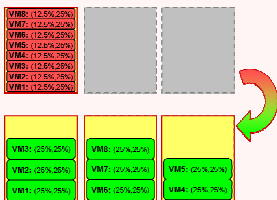
Comp
Arch



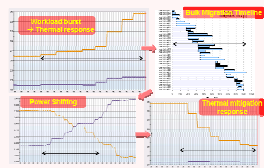
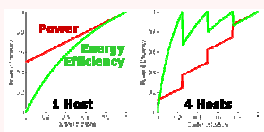
DRS
DPM



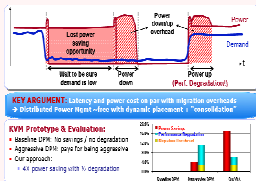
Energy, Virt,
Cloud, Sec.



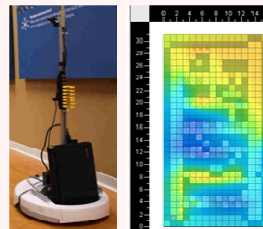
Datacenter Energy and Thermal



Server Power States (S3)



Data Center Robots

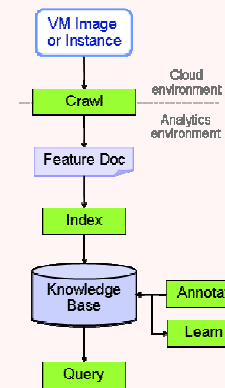


iRobot Will See Future Revenue
Seeking Alpha - 6/10/13 at 5:06 P

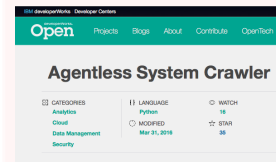
New robot will let executives roa
Investor's Business Daily - 6/10/1

iRobot, Cisco Team to Develop V

Systems as Data



Cloud OpVis & Sec Analytics



Introductions++

Cloud Foundations and Programming Models: From Infrastructure to ML/DL and Serverless

Deep Learning As a Service
(DLaaS, Watson ML)

Microservices Framework
(Istio, Tracing, Analytics)

Cloud DevOps
(CI/CD, Pipelines, A/B, Canary, Toolchains)

Next-gen Cloud Platform
(Containers, Kubernetes, Netw)

Next-gen Cloud Infrastructure
(HW, Netw, DC, Accelerators,...)

API Ecosystems
(API Harmony)

Operational Visibility and Analytics
(Deep Introspection, Crawlers and VA)

Serverless Computing
(OpenWhisk)

Security



Introductions++

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Security

CI

CI

CI

Next Time

Cloud Foundations and Programming Models: From Infrastructure to ML/DL and Serverless

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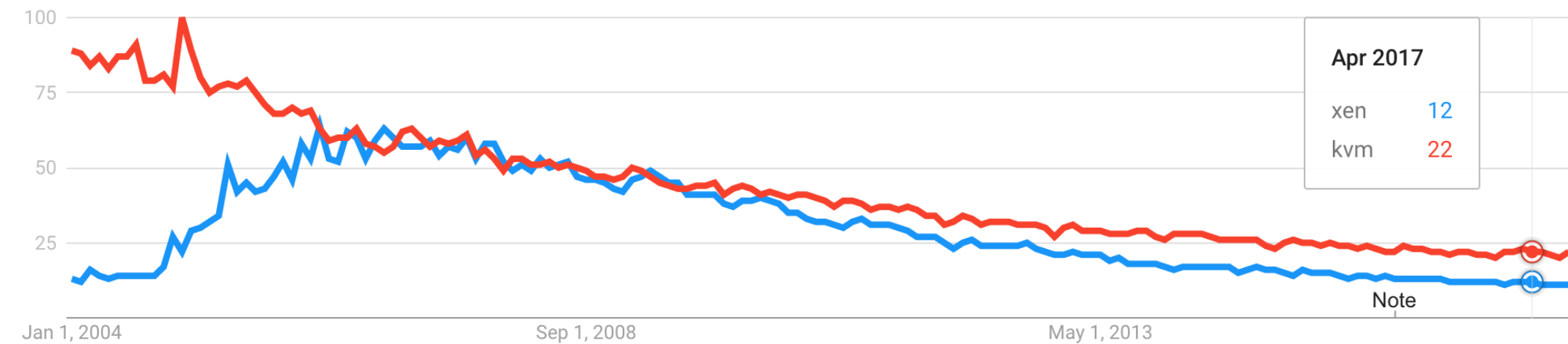
Security

CI

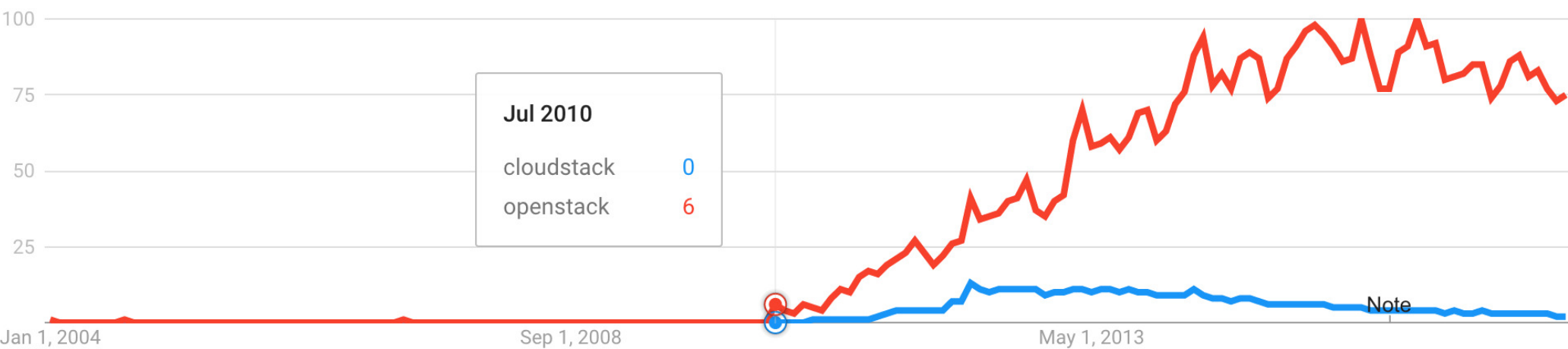
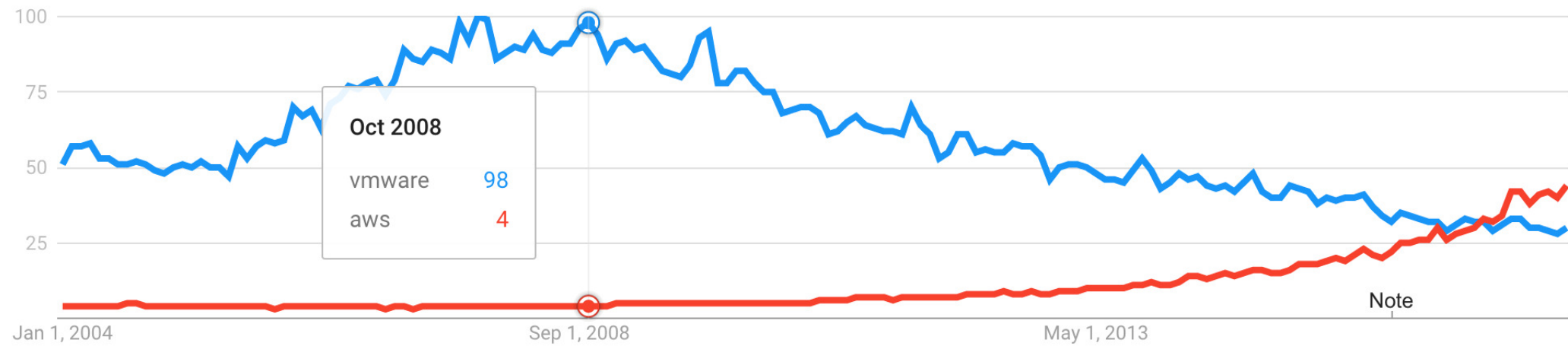
Compute Evolution ~ Σ (Accidental Revolutions)

Intel's Accidental Revolution	4004 for Calculators → x86 GPPs	1970
Transmeta	X86 compatible Low-power processors → BT for x86	2000
VMware	Win on NIX with BT → Server virtualization, drives GPP virt (Vt-x,etc.)	2002
Xen, KVM	Commoditizing virtualization → Paves the way for cloud	2004
AWS	Bookstore/Web Svcs w SOI obsession → IaaS for the world	2007
CloudStack, OpenStack, etc.	Commoditizing cloud/IaaS → cloud platforms	2010
Docker (DotCloud)	Dev focused hosting svc → New way of SW delivery → container cloud	2013
Kubernetes (Google)	Warehouse computer → Imctfy,Borg,Omega → K8s cloud orchestration	2015
Serverless (AWS,IBM, MS, G)	FaaS/IFTTT/Pipelines→ Serverless, pay-per-use compute	2017

Cloud Evolution: Trends – 1. Virtualization



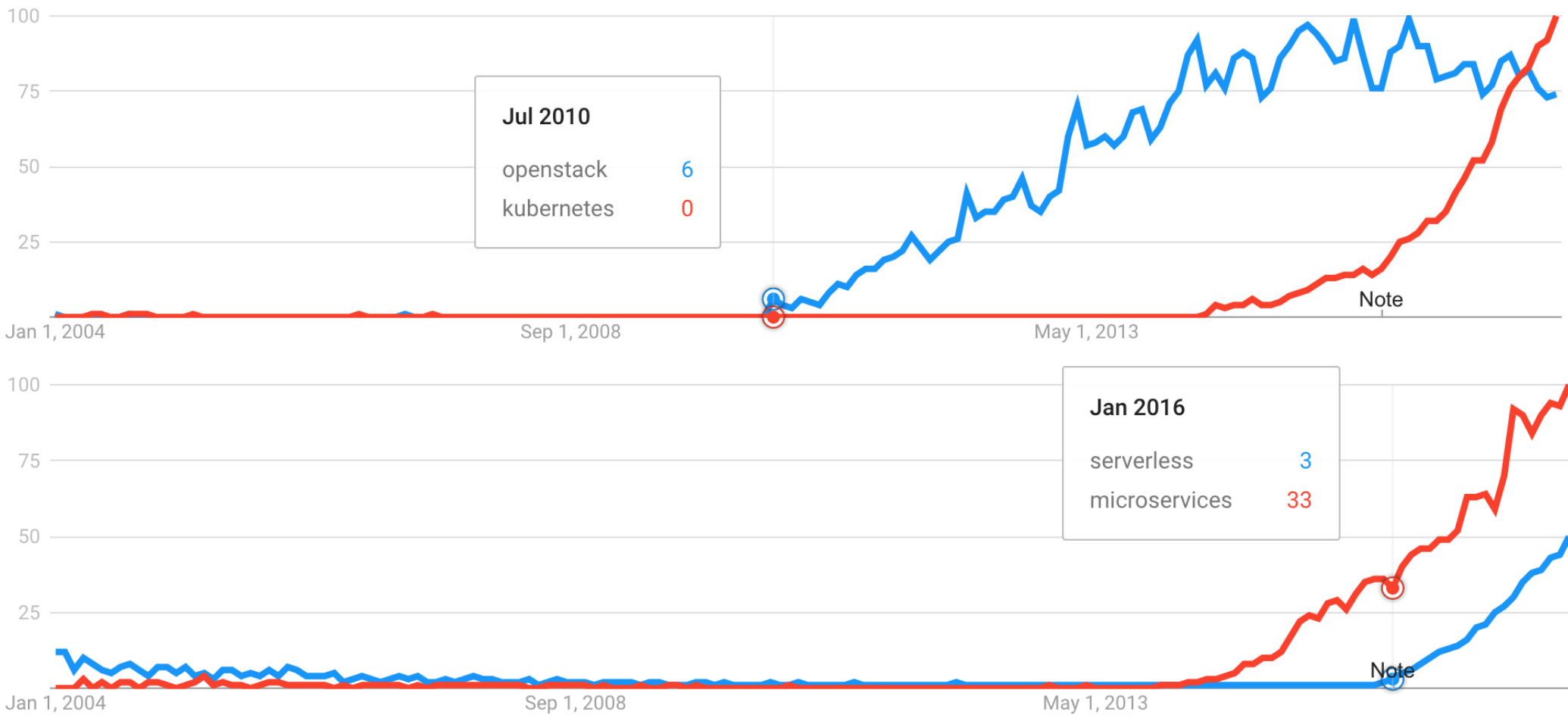
Cloud Evolution: Trends – 2. IaaS Cloud



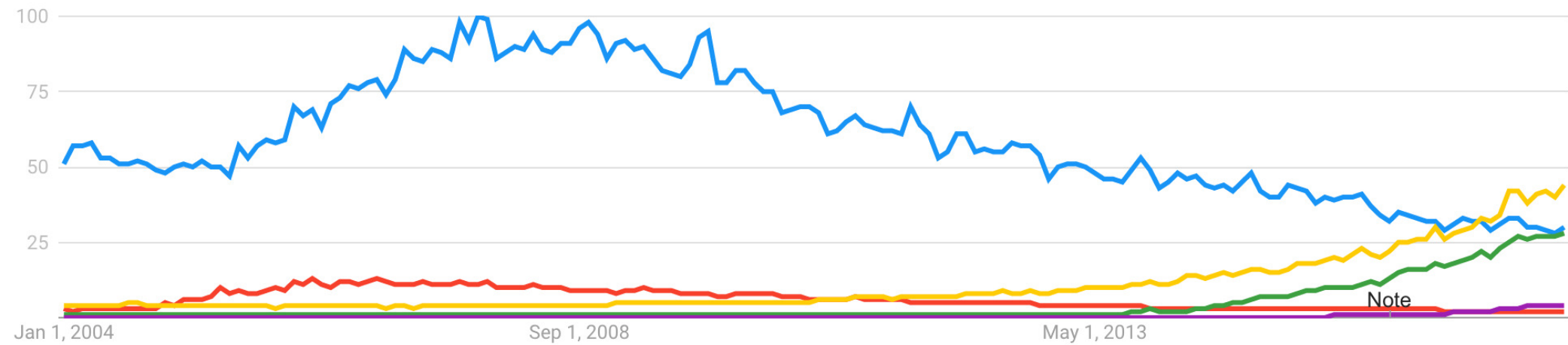
Cloud Evolution: Trends – 3. Containers



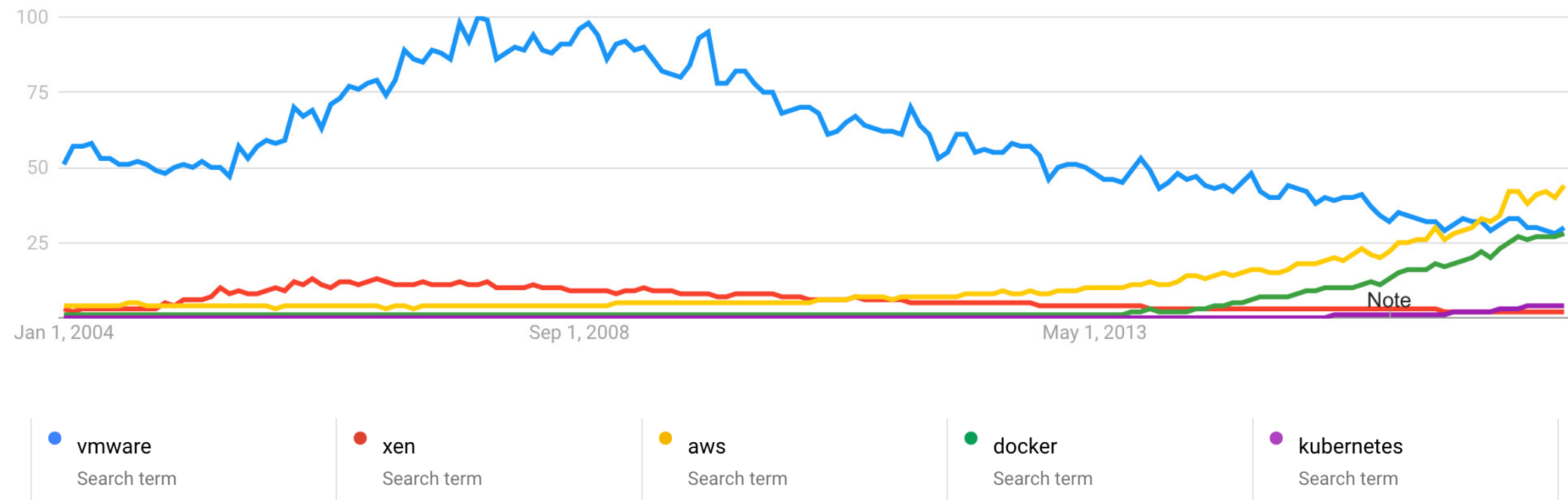
Cloud Evolution: Trends – 4. Orch., Runtimes & PMs



Cloud Evolution: Trends – Global Summary



Cloud Evolution: Trends – Global Summary





Containers



Standardized **packaging** and **shipping** for applications and all dependencies

Run across platforms without changes, all inclusive requirements



Collection of processes isolated by kernel via **cgroups** and **namespaces**

Have been around for a while, **lxc** made consumable and **docker** made popular

Containers – a brief history

- **Early history:**

- Solaris Zones debuts OS level virtualization – 2004
- IBM Workload Partition (WPAR) for AIX - 2007

2004

2007

- **Linux history:**

- cgroups project donated by Google, leads to Linux containers (LXC) - 2007
- Docker tools open sourced - 2013

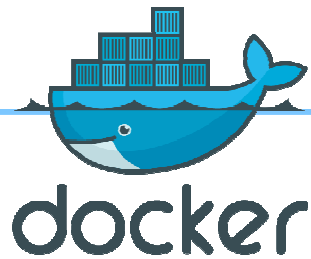
2013

- **Our history:**

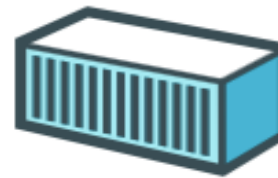
- Contributions to IBM Containers and Docker 2014
- Container Service GA on Bluemix, June 2015
- Operational Visibility in Containers 2015
- Security Analytics w Vulnerability Advisor 2015
- Kubernetes Service GA 2017

2017





Build



Ship



Run

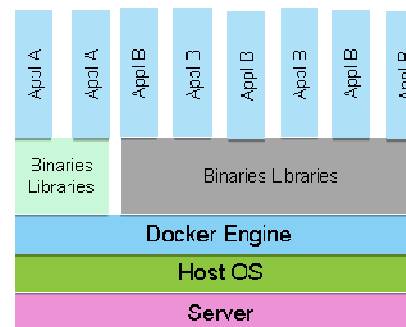
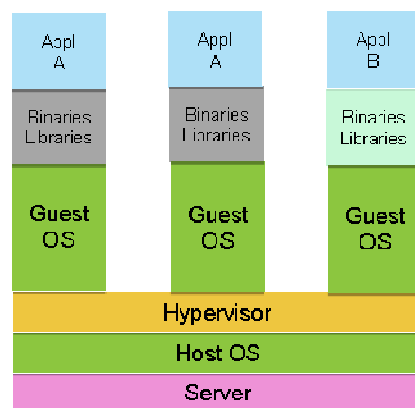
Container: Namespaces + cgroups + overlay file system + image format

Image: FS contents of container; as a layered FS; images can share layers

Registry: Where images are; Docker Hub, DTR, Private Registry

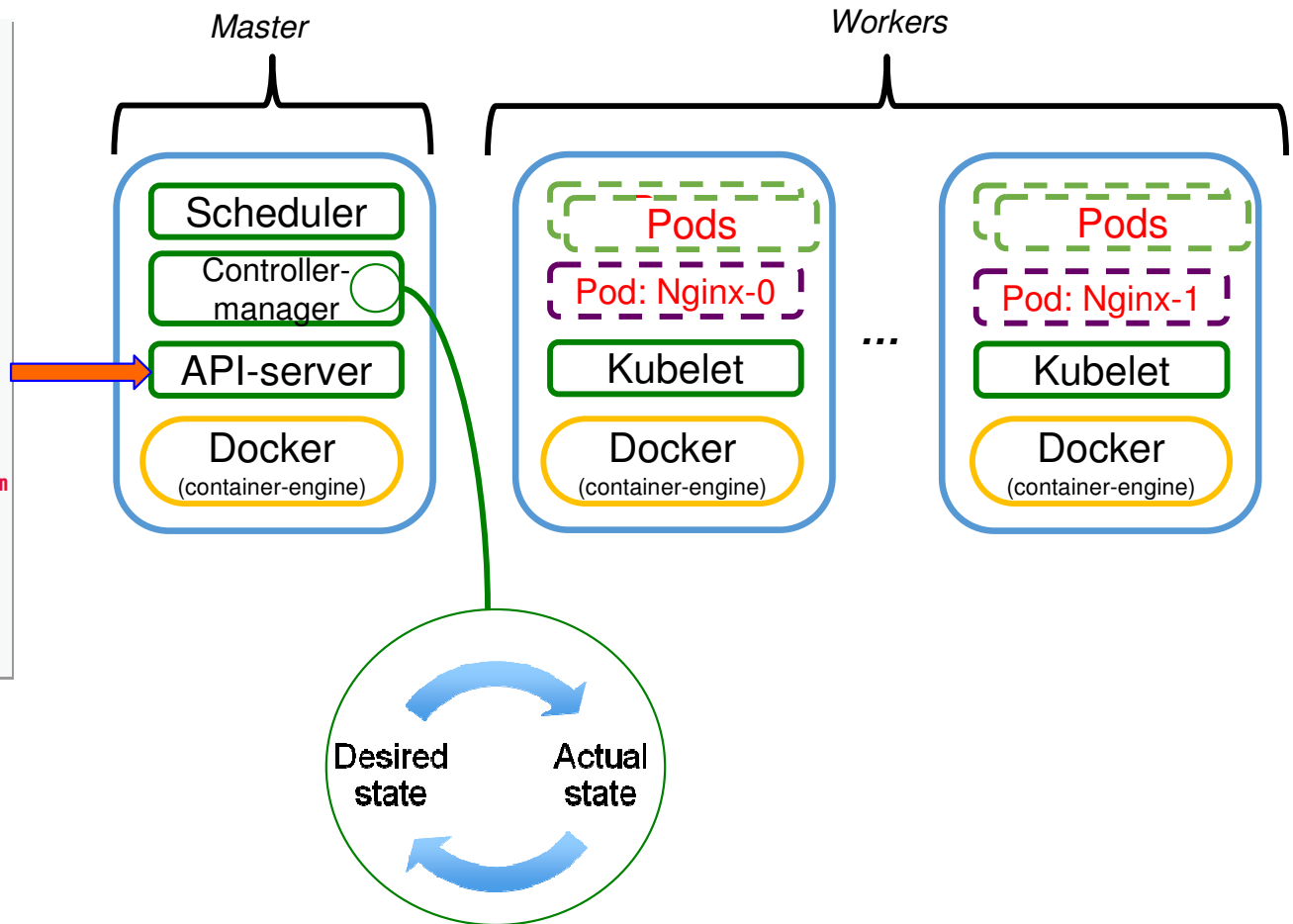
Engine: Daemon that manages container lifecycle

Orchestration: How cluster of containers are placed and managed across engines

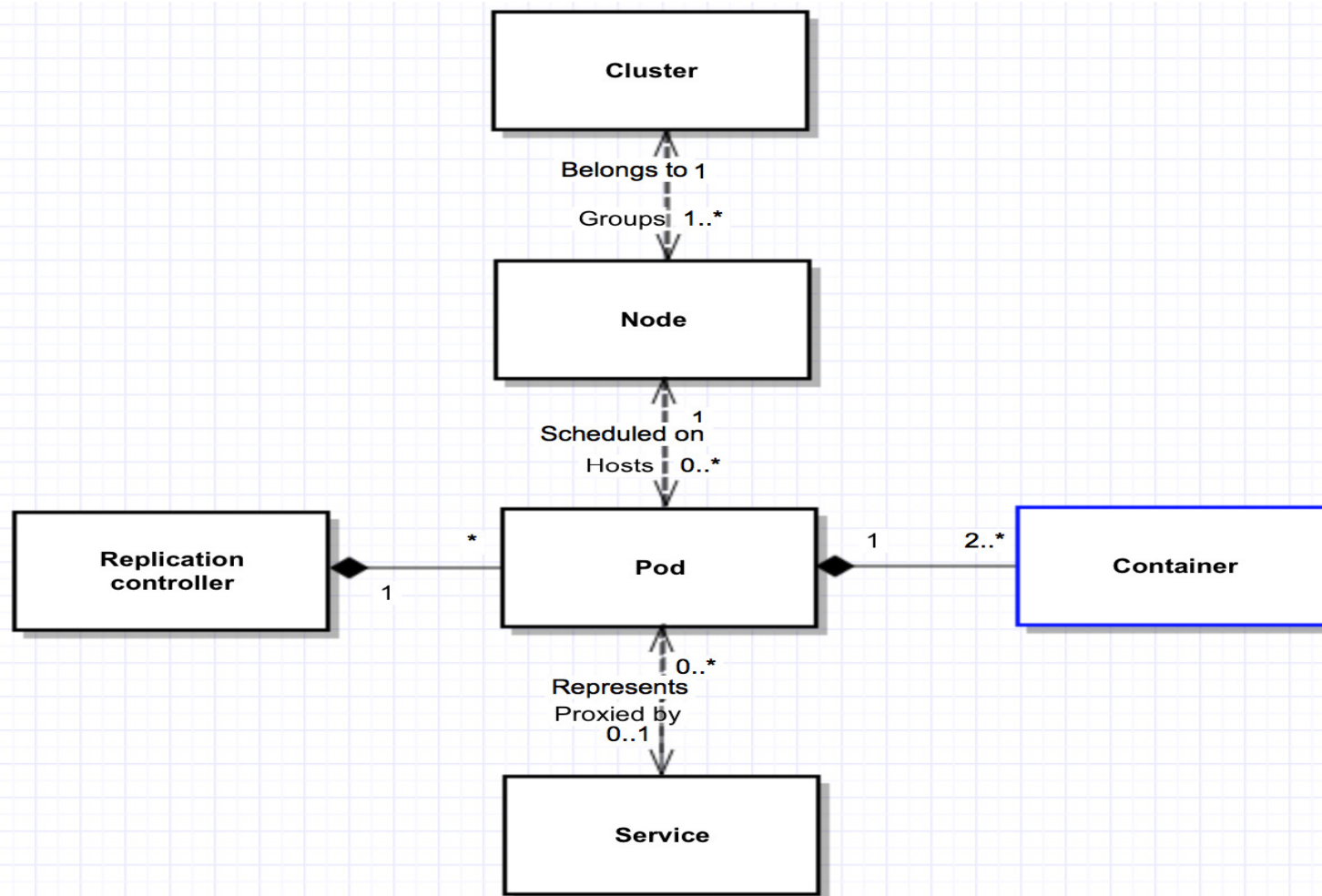


Kubernetes in a Nutshell

```
---
apiVersion: apps/v1beta1
kind: StatefulSet
metadata:
  name: web
spec:
  serviceName: "nginx"
  replicas: 2
  template:
    metadata:
      labels:
        app: nginx
    spec:
      containers:
        - name: nginx
          image: gcr.io/google_containers/nginx-slim
          ports:
            - containerPort: 80
              name: web
          volumeMounts:
            - name: www
              mountPath: /usr/share/nginx/html
```



Kubernetes Resources



Besides Docker & Kubernetes

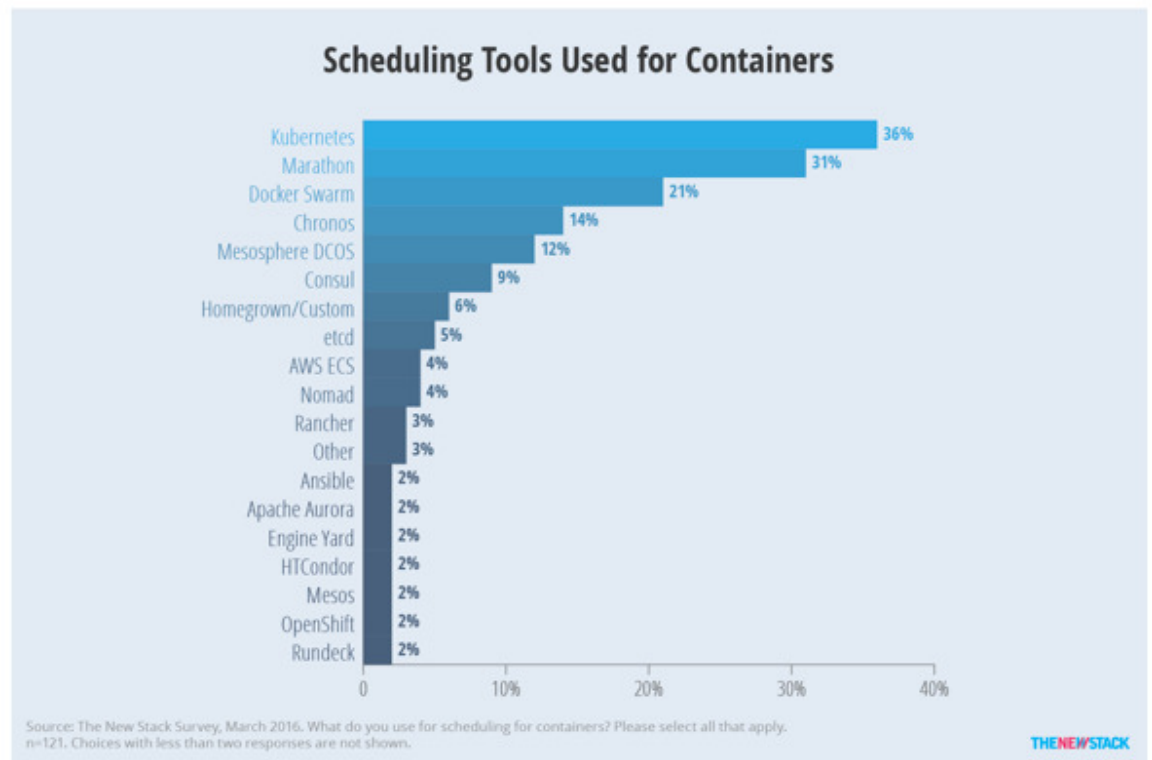
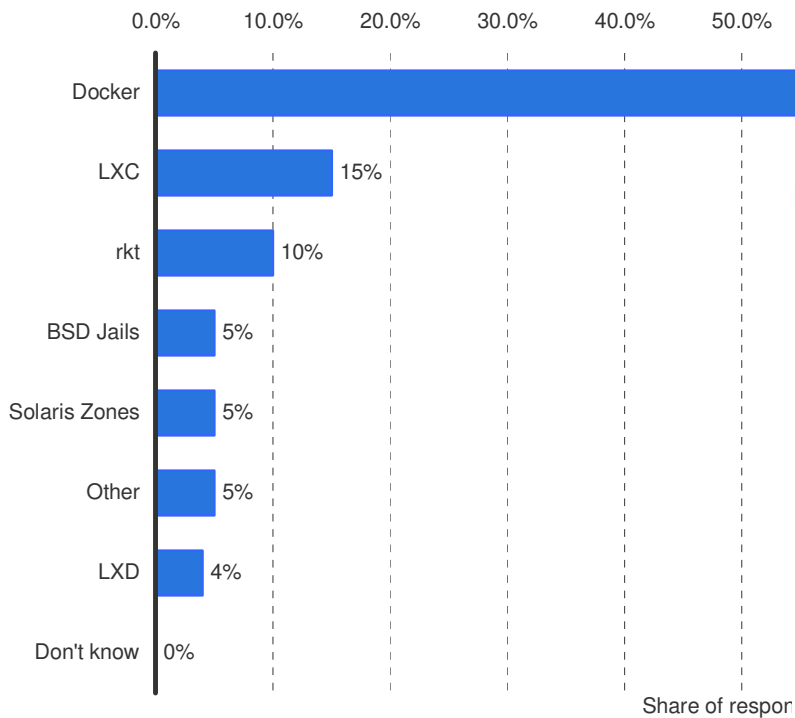


Figure 14: Open source Kubernetes, Marathon and Swarm are commonly used to schedule containers.

Back to Cloud Evolution & Challenges



What is Great

- **Density**
- **Scale**
- **Portability**
- **Repeatability**
- **Speed**



- Modernization of IT infra and SW delivery
- Complex made simple
- Unprecedented efficiency and TTV
- Lots of shiny toys across IT lifecycle

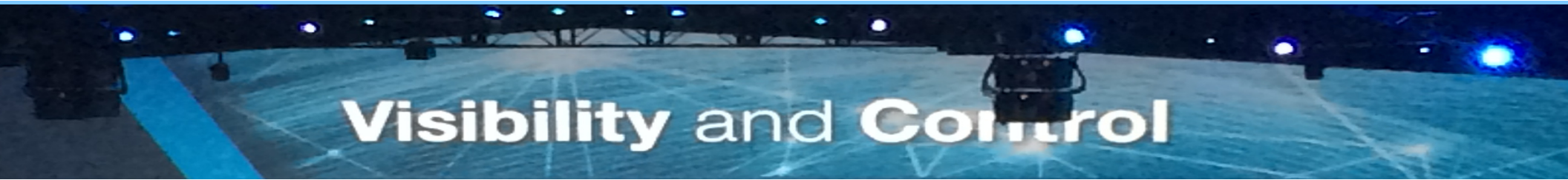
What Needs Work

- **Visibility**
- **Operational Insight**
- **Cloud-native Security**



- **Visibility** into our environments remains an issue
- Also lots of shiny toys for monitoring & analytics
- BUT:**
- Still, mostly based on traditional IT Principles!

Our Work: Built-in Op Visibility & Analytics Designed for Cloud



- Provide unmatched **deep, seamless visibility** into cloud instances
- Drive operational insights to solve real-world pain points

Built-in Operational Visibility & Analytics Designed for Cloud

Visibility and Control

- Provide unmatched **deep, seamless visibility** into cloud instances
- Drive operational insights to solve real-world pain points

CF

Cloud Foundry Apps

0 B / 1 GB Used

CREATE APP



Containers

256 MB / 2 GB | 0 / 2 Public IPs

START CONTAINERS



Virtual Machines

Data is currently unavailable

RUN VIRTUAL MACHINES



Services & APIs

0 / 4 Used

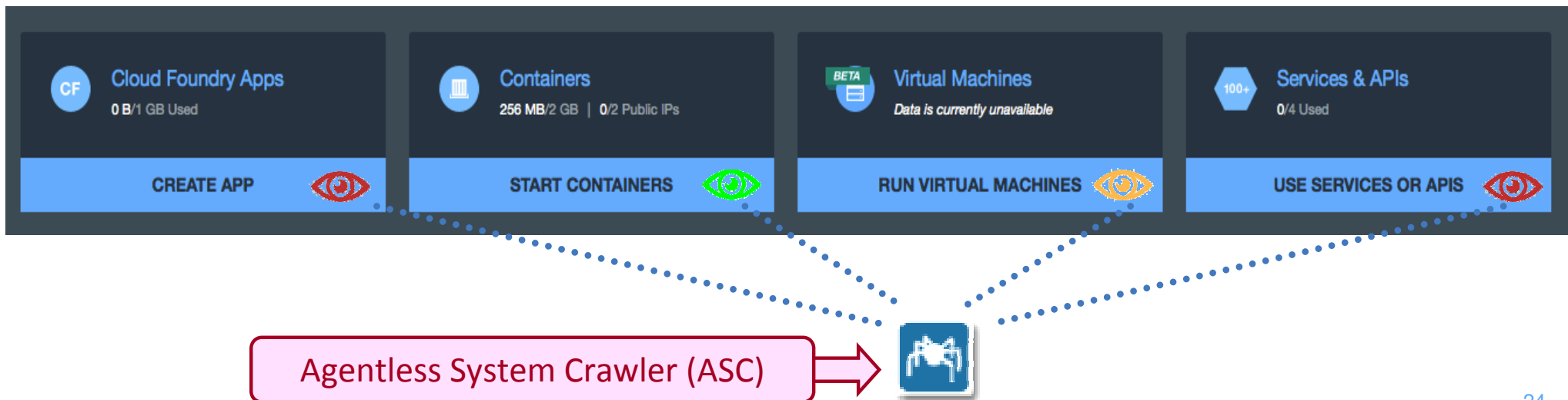
USE SERVICES OR APIS



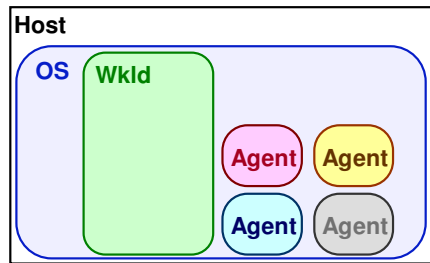
Built-in Operational Visibility & Analytics Designed for Cloud

Visibility and Control

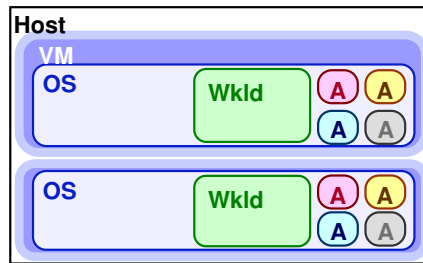
- Provide unmatched **deep, seamless** and **unified visibility** into **ALL** cloud instances
- Drive operational insights to solve real-world pain points



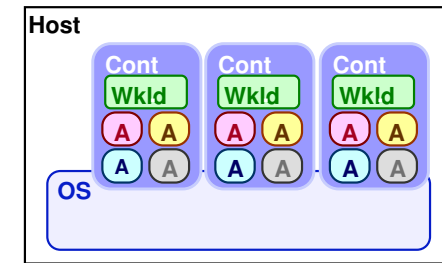
Traditional Monitoring/Security vs. Crawlers



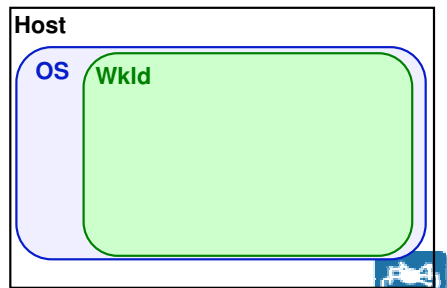
BMS



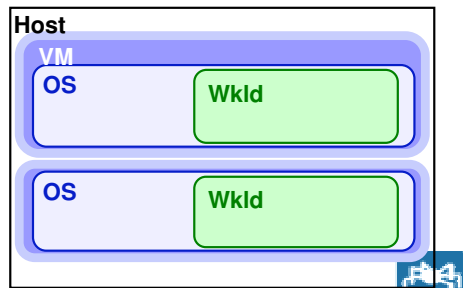
VM



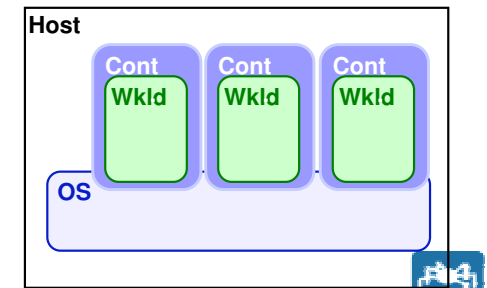
Container



BMS



VM



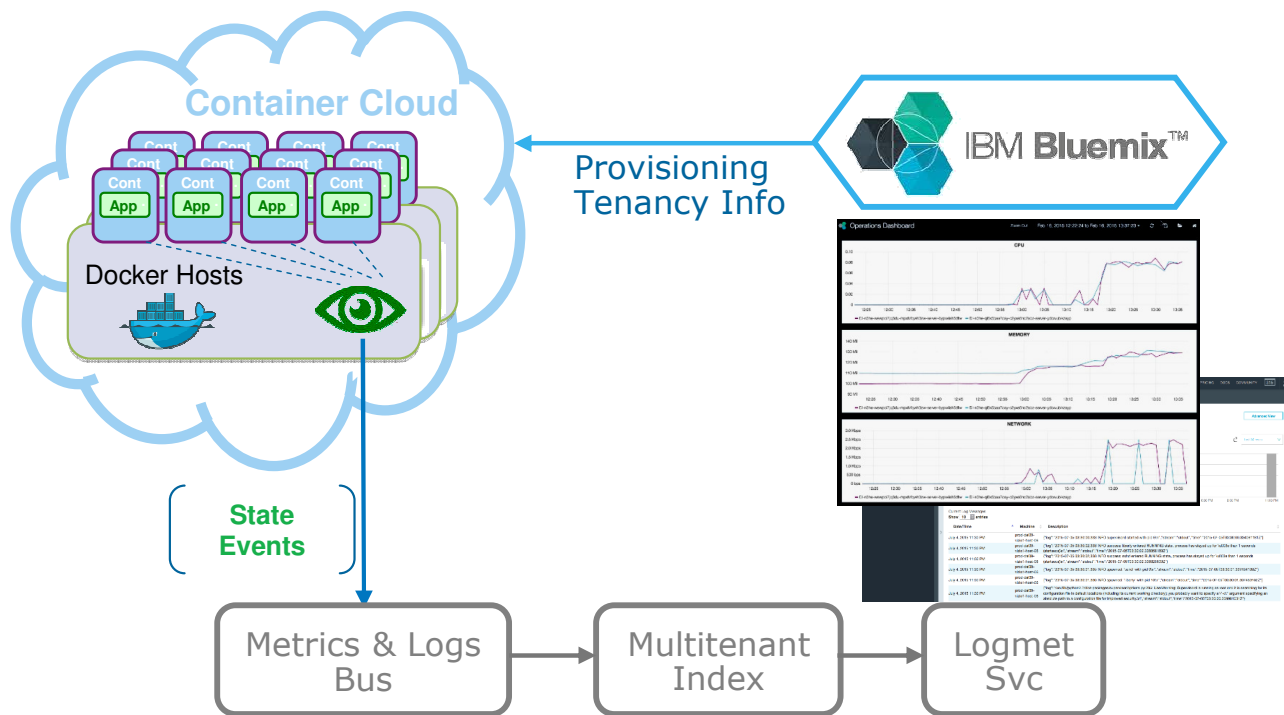
Container





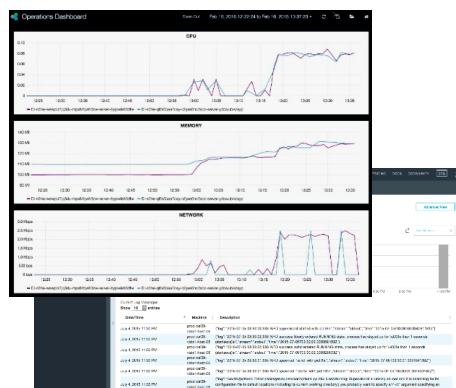
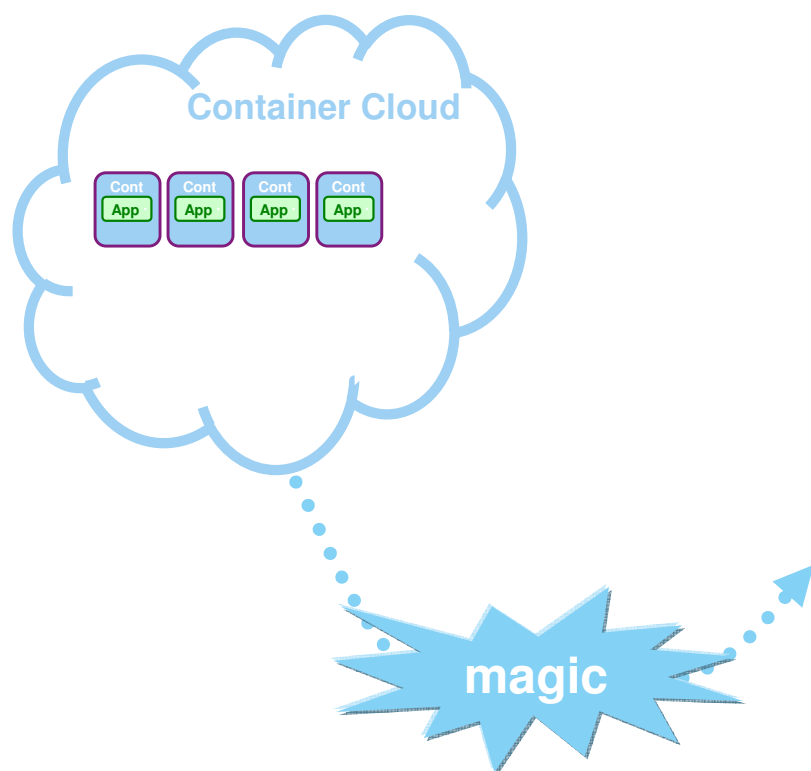
Seamless: Built-in Operational Visibility for Containers

"Users do not have to do anything to get this visibility. It is already there by default"



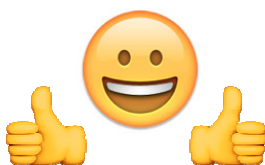
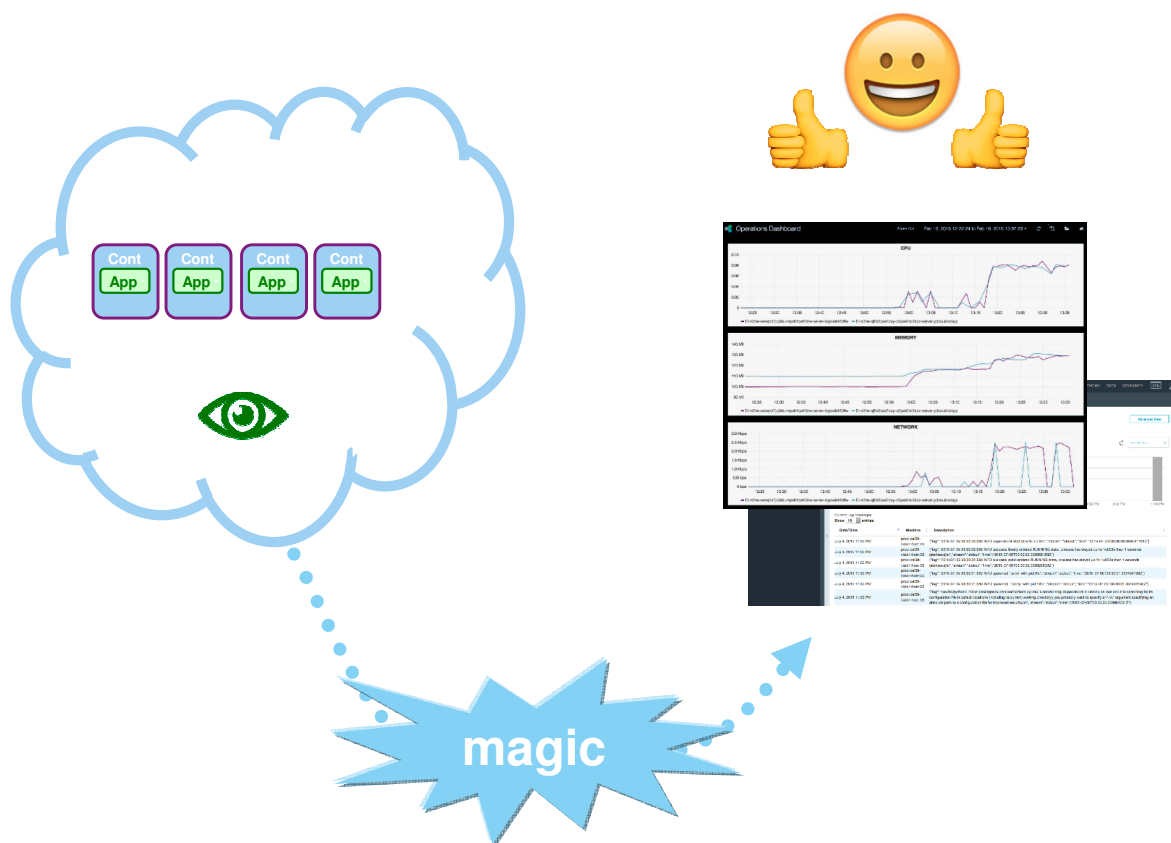
Seamless: Built-in Operational Visibility for Containers

"Users do not have to do anything to get this visibility. It is already there by default"



**Happy User:
Effortless, painless
visibility in user world**

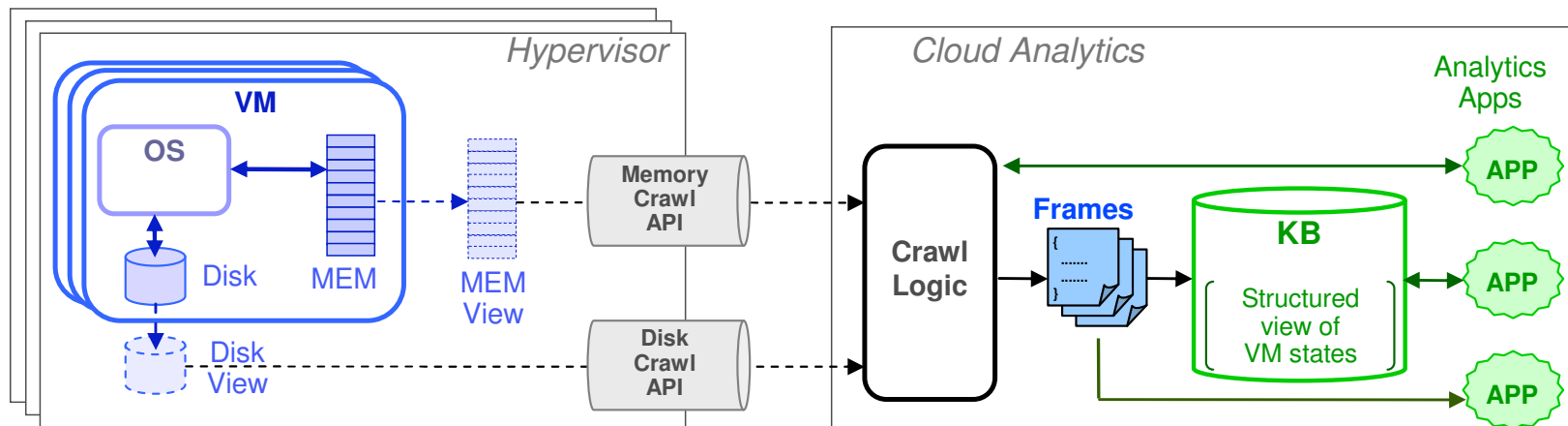
Why Agentless System Crawlers



Key Advantages

- **Monitoring built into the platform not in end-user systems**
- **No complexity** to end user (They do nothing, all they see is the service)
- **No agents/credentials/access** (nothing built into userworld)
- Works **out of the box**
- **Makes data consumable*** (lower barrier to data collection and analytics)
- **Better Security*** for end user (No attack surface, in userworld)
- **Better Availability*** of monitoring (From birth to death, inspect even defunct guest)
- **Guest Agnostic** (Build for platform, not each user distro)
- **Decoupled*** from user context (No overhead/side-effect concerns)
- **Monitoring done right for the processes of the Cloud OS**

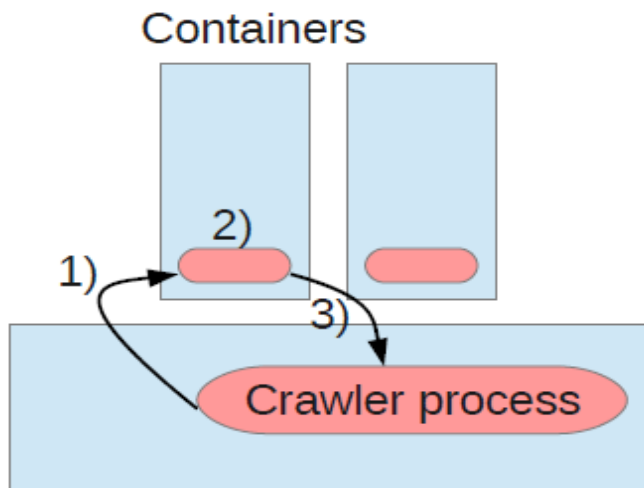
Crawler: How it Works for VMs



- Leverage VM Introspection (VMI) techniques to access VM Mem and Disk state
(We built bunch of our own optimizations that make this very efficient and practical)
- Can even remote both (decouple all from VM and host)
- Almost no new dependencies on host
- Currently support 1000+ kernel distros

Crawler: How it Works for Containers

- Leverage Docker APIs for base container information
- Exploit container abstractions (namespace mapping and cgroups) for deeper insight
- Provide deep state info at scale with no visible overheads to end user



- 1) Get visibility into container world by namespace mapping
- 2) Crawl the container
(Crawler dependencies still borrowed from host. No need to inject into container!)
- 3) Return to original namespace
- 4) Push data to backend index

Vulnerability Advisor

This Session

- ***Vulnerability Advisor, Policy Mgr***
- **Go to Bluemix Catalog**
- **See VA Image Status**
(Safe, Caution, Blocked)
- **Go to Create View**
- **Explore Status Details**
(Vulnerabilities, Policy Violations)
- **Browse Policy Manager**
(Policy Settings, Deployment Impact)
- **Change Org Policies**
- **Override Policies**
(Don't do it)
- **See Weak Password Discovery**
- **Update Image in Local Dev**
- **Fix Policy Violation**



Previously

- ***Built-in Monitoring & Logging***
- We just did that one...

Vulnerability Advisor Report

Login to Bluemix London
(<https://console.eu-gb.bluemix.net/>)

Go to Catalog and Look for Containers
Hover over containers to see VA verdict:
Safe to Deploy | Deploy with Caution | Blocked

Click on Image to go to Create View
See Verdict Details and Explore Options

View Vulnerability Advisor Report:
Discovered Vulnerabilities | Policy Violations

The screenshot shows the IBM Bluemix Vulnerability Advisor interface. The top navigation bar includes links for DASHBOARD, SOLUTIONS, CATALOG, PRICING, DOCS, and COMMUNITY. The main content area displays the image being scanned: canoreg/uyji-fff:latest. It indicates that 222 packages were scanned, 9 of which are vulnerable, and 6 policy violations were found. A summary table shows 10 relevant security notices. Below this, a detailed table lists specific vulnerabilities, including CVE-2016-2865-1, CVE-2016-2821-1, CVE-2016-2820-1, CVE-2016-2896-1, and CVE-2016-2830-1, along with their descriptions and recommended corrective actions.

canoreg/uyji-fff:latest Time Scanned: 1/29/2016 9:40:21 AM

Vulnerable Packages 9 of 222 **Policy Violations 6 of 26**

The Vulnerability Advisor has scanned your image looking for installed packages with known security vulnerabilities.

222 Packages Scanned **9** Vulnerable Packages **10** Relevant Security Notices

Security Notice	Affected Packages	Description	Corrective Action
2865-1	libgnutls26, libgnutls-openssl27	GnuTLS could be made to expose sensitive information over the network	Upgrade libgnutls26 to at least version 2.12.23-12ubuntu2.4, Upgrade libgnutls-openssl27 to at least version 2.12.23-12ubuntu2.4
2821-1	libgnutls26	GnuTLS could be made to expose sensitive information over the network	Upgrade libgnutls26 to at least version 2.12.23-12ubuntu2.4
2820-1	dpkg	dpkg-deb could be made to crash or run programs as your login if it opened a specially crafted file	Upgrade dpkg to at least version 1.17.5ubuntu5.5
2896-1	libgcrypt11	Libgcrypt could be made to expose sensitive information	Upgrade libgcrypt11 to at least version 1.5.3-2ubuntu4.3
2830-1	libssl1.0.0	Several security issues were fixed in OpenSSL	Upgrade libssl1.0.0 to at least version 1.0.1f-1ubuntu2.16

Was This Report Helpful? YES NO

Vulnerability Advisor Report

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Hover over containers to see VA verdict:
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Click on Image to go to Create View
See Verdict Details and Explore Options

View Vulnerability Advisor Report:
Discovered Vulnerabilities | **Policy Violations**

The screenshot shows the IBM Bluemix Vulnerability Advisor interface. The top navigation bar includes links for DASHBOARD, SOLUTIONS, CATALOG, PRICING, DOCS, and COMMUNITY. The main content area displays the image name 'canoreg/yuji-fff:latest' and the scan time '1/29/2016 9:40:21 AM'. Below this, a summary shows 'Vulnerable Packages 9 of 222' and 'Policy Violations 6 of 26'. A message states: 'The Vulnerability Advisor has scanned your image for violations of security policy best practices.' A large '26' indicates the total number of policy rules, and a red '6' indicates the number of policy violations. A table lists the violations:

Status	Security Policy	Corrective Action
Not Compliant	SSH Service Enabled	Turn off ssh service
Not Compliant	SSH (Remote Login) Should Not Allow Password Login	Disable password login
Not Compliant	Password Age	Update /etc/login.defs to ensure that PASS_MAX_DAYS is 90
Not Compliant	Password Length	Update /etc/login.defs to ensure that PASS_MIN_LEN is >= 8
Not Compliant	SSH Server (Remote Login) Should Not Be Installed	Uninstall the sshd packages
Not Compliant	Password Should Be Strong	Make password stronger

At the bottom, a feedback prompt asks 'Was This Report Helpful?' with 'YES' and 'NO' options.

Policy Manager and Deployment Impact

Login to Bluemix London
(<https://console.eu-gb.ibm.com/>)

Go to Catalog and Look for Containers
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Safe to Deploy | Deploy with Caution | Blocked

Click on Image to go to Create View
See Verdict Details and Explore Options

View Vulnerability Advisor Report:
Discovered Vulnerabilities | **Policy Violations**

Policy Manager and Deployment Impact

The screenshot displays the IBM Bluemix Vulnerability Advisor interface. The top navigation bar includes links for DASHBOARD, SOLUTIONS, CATALOG, PRICING, DOCS, and COMMUNITY. The main header shows the organization as 'canturk@us.ibm.com' and the user role as 'Manager'.

Vulnerability Advisor

Deployment Settings For Containers

If an image has potential vulnerabilities, managers may constrain their users' actions:
Warn: Deployment allowed, but users will receive cautionary warnings
Block: Deployment prohibited

SITUATION	ACTION
Image has installed packages with known vulnerabilities	☒ Warn ☐ Block
Image has remote logins enabled	☒ Warn ☐ Block
Image has remote logins enabled, and some users have easily guessed passwords	☐ Warn ☒ Block

Image Deployment Impact

Review the impact of your org's deployment settings on your catalog of container images. To view a full vulnerability report, click on an image name.

Image	Vulnerability Assessment
yujl-fff	1 Deployment Blocked 10 Deploy with Caution 1 Safe to Deploy

Buttons: SAVE, RESET

Policy Manager and Deployment Impact

Login to Bluemix London
(<https://console.eu-gb.bluemix.net/>)

Go to Catalog and Look for Containers
Hover over containers to see VA verdict:
Safe to Deploy | Deploy with Caution | Blocked

Click on Image to go to Create View
See Verdict Details and Explore Options

View Vulnerability Advisor Report:
Discovered Vulnerabilities | **Policy Violations**

Policy Manager and Deployment Impact
Change Org Policy and Observe Impact

The screenshot displays the IBM Bluemix Vulnerability Advisor interface. The top navigation bar includes links for DASHBOARD, SOLUTIONS, CATALOG, PRICING, DOCS, and COMMUNITY. The main header shows the organization as 'canturk@us.ibm.com' and the user role as 'Manager'.

Vulnerability Advisor

Deployment Settings For Containers

If an image has potential vulnerabilities, managers may constrain their users' actions:
Warn: Deployment allowed, but users will receive cautionary warnings
Block: Deployment prohibited

SITUATION	ACTION
Image has installed packages with known vulnerabilities	☐ Warn ☒ Block
Image has remote logins enabled	☒ Warn ☐ Block
Image has remote logins enabled, and some users have easily guessed passwords	☐ Warn ☒ Block

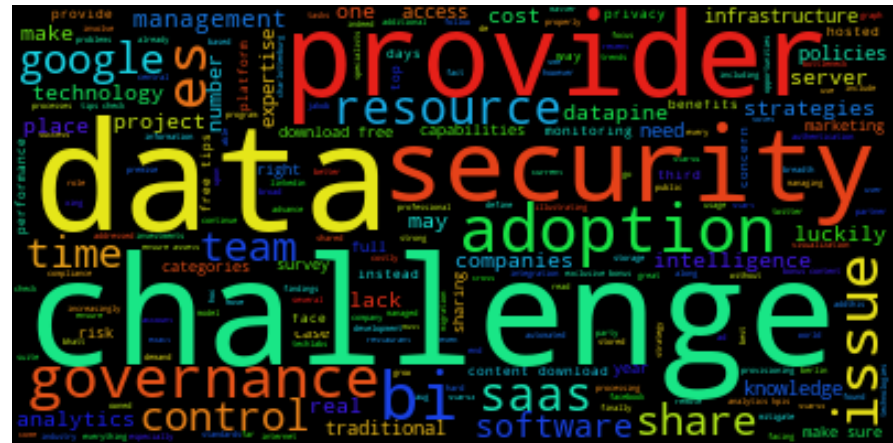
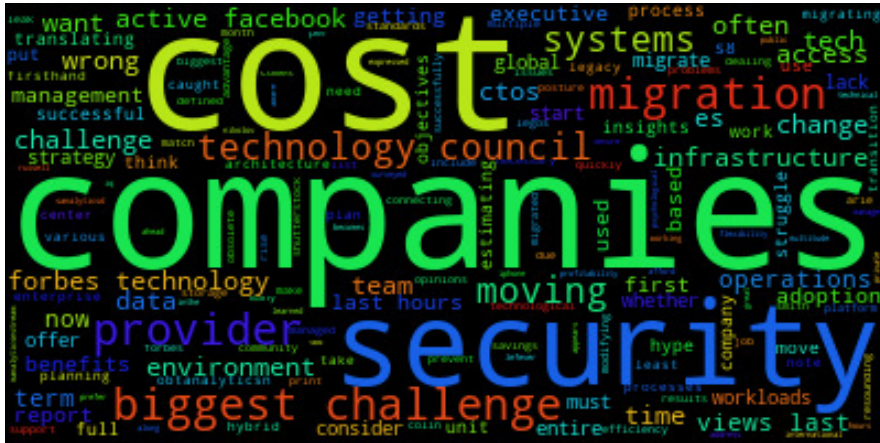
[SAVE](#) [RESET](#)

Image Deployment Impact

Review the impact of your org's deployment settings on your catalog of container images. To view a full vulnerability report, click on an image name.

Image	Vulnerability Assessment
ibm-node-strong-pm	8 Deployment Blocked 3 Deploy with Caution 1 Safe to Deploy ✖ Block
sshd-server	✖ Block
yuji-fff	✖ Block
ubuntu_vuln	✖ Block
ibmnode	✖ Block
cano4jr	✖ Block
ldwave	✖ Block
ibm-mobilefirst-starter	✖ Block

VA / Security Analytics vs. Cloud Challenges:

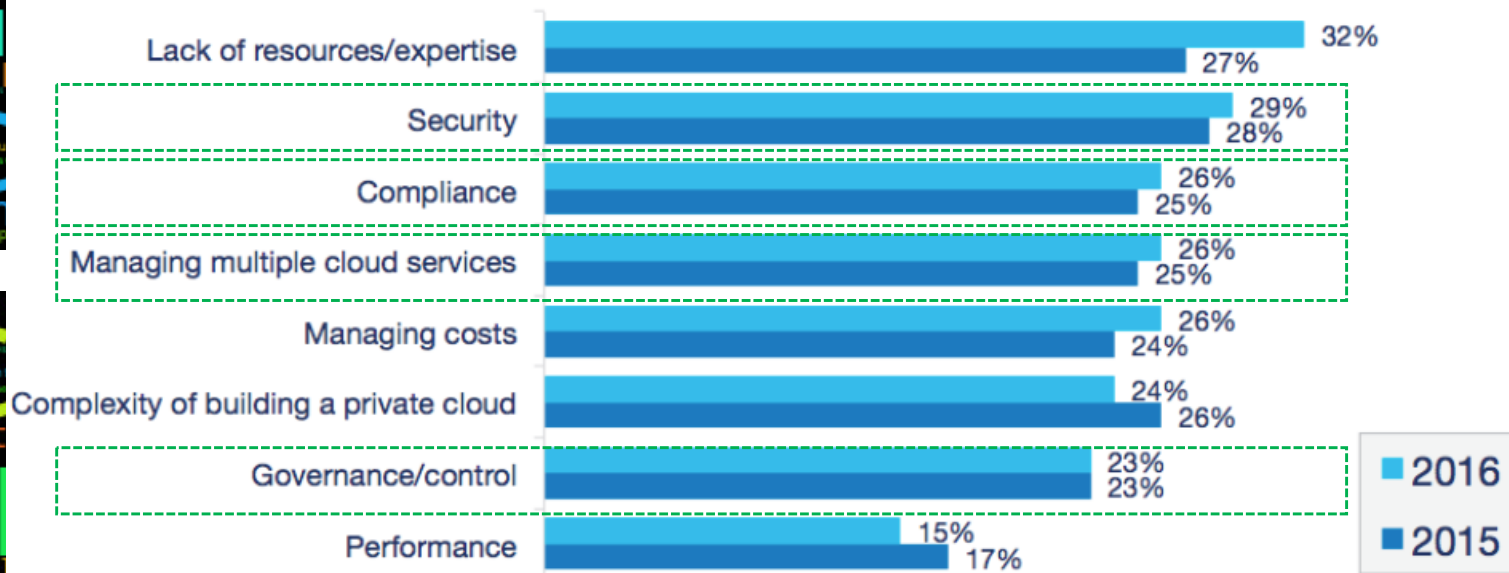


Why VA / Security Analytics:

privacy benefits network tag
real march operation lower infrastructure
solution guaranteed performance moving central possible sla
towards authors effective technical analytics lab
deployment av

issues challenge security
idg cost work state work
address compliance move within
adopted infrastructure

Cloud Challenges 2016 vs. 2015



want active translating put wrong management successful challenge strategy think
center various
forbes technology data
now offer benefits environment take prevent savings before modify least hype comp move note
planning optionally print processes results workloads must time views last
report full cloud hybrid consider gain unit entire efficiency

challenge
governance control real bi saas software share
analytics control traditional software share
knowledge
issue

Summary & Open Problems

▪ Summary:

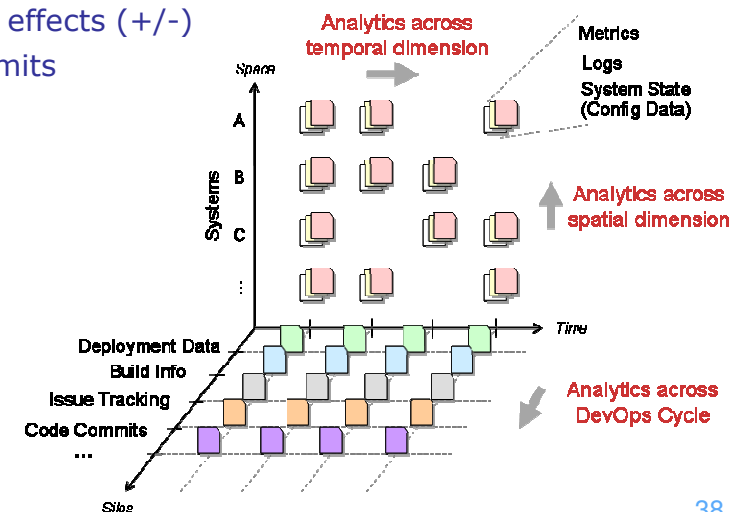
- Challenges: Operational visibility into complex cloud applications; need for real operational intelligence
- Opportunities: Transform systems to data; New line of ops data analytics; So many low-hanging pain points
- Agentless System Crawler and Vulnerability Advisor as simple ground-floor examples

▪ Parting Thoughts:

- Operational Visibility >> Metrics & Logs (although a good start, add state, config, interactions, dependencies,...)
- Cloud lends itself to novel & elegant “monalytics” designed with cloud-native thinking
- Everything analytics can be as-a-service when we decouple systems | observations | recommendations | actions

▪ Open Research Questions:

- Truly Seamless OpVis: No performance impact ($\sim/\sim$) + Absolutely no side effects ($+/-$)
- Scale out across runtimes and scale up to many instances; challenges & limits
- SW provenance, registry sprawl and analytics
- Privacy and data sensitivity with Ops data analytics
- Resource mgmt and accounting
- Piecemeal analytics/security solutions → Cloud analytics/security roadmap
- Visibility/Debuggability on the Fly
- Rules/annotators → Actually smart analytics that learn good and bad configs for security, performance, availability, etc.
- Cross-silo analytics across Time, Space, Dev/Ops [CloudSight Dream]
- AI 4 cloud & cloud 4 AI (i.e., NLP for Compliance; Mining for PSIRT)





Cloud Programming Models & Emerging Runtimes

Canturk Isci
IBM Research, NY
@canturkisci

Cloud Foundations 2

Bilkent Univ
Tue Aug 16, 10:30 AM



Seminar Info

Electrical and Electronics Engineering
Bilkent University



Lecture Series 2:
Cloud Foundations: Emerging Programming Models and
Runtimes

ABSTRACT: We are seeing an accelerating growth in cloud platforms, **runtimes and programming models**. Cloud discussion has shifted from utility and density to cloud-native services and **design patterns**. Emerging **development, continuous integration and delivery techniques** redefine how cloud applications are built with **agility, quality and control**. New cloud programming models raise the levels of compute abstraction to **functions and high-level triggers**.

In this talk I will present an overview of the **emerging design patterns, programming models** and the evolution of runtimes for cloud-native applications. We will continue from where we left off, containers and orchestration, and will discuss the design and delivery principles of cloud-native applications, focusing on **DevOps and microservices**. I will then present an overview of the emerging **serverless computing** model and its applications. I will highlight our current **research activities** and **open-source innovations** that both make use of these principles, as well as advance the state of the art in the field. I will conclude with some of the **open problems** and the opportunities to contribute.

Bio: Dr. Canturk Isci is a Research Manager and Master Inventor in IBM TJ Watson Research Center, Yorktown, US, where he leads the Cloud Monitoring, Operational and Security Analytics team. He currently works on deep introspection based monitoring techniques for cloud, and their application to novel operational, security and DevOps analytics. He is the technical lead for IBM Vulnerability Advisor for Containers and for Agentless System Crawler.

His research interests include operational visibility, analytics and security in cloud, virtualization, energy-efficient and adaptive computing. Prior to IBM Research, Dr. Isci was a Senior Member of Technical Staff at VMware, where he worked on distributed resource and power management. He has 50 academic papers and 30 issued or pending patents. Dr. Isci has a B.S. from Bilkent University, an M.Sc. with Distinction from University of Westminster, UK and a Ph.D. from Princeton University, US.

This Time

Cloud Foundations and Programming Models: From Infrastructure to ML/DL and Serverless

Deep Learning As a Service
(DLaaS, Watson ML, ...)

API Ecosystems
(API Harmony)

Microservices Framework
(Istio, Tracing, Analytics)

Cloud DevOps
(CI/CD, Pipelines, A/B, Canary, Toolchains)

Operational Visibility and Analytics
(Deep Introspection, Crawlers and VA)

Security

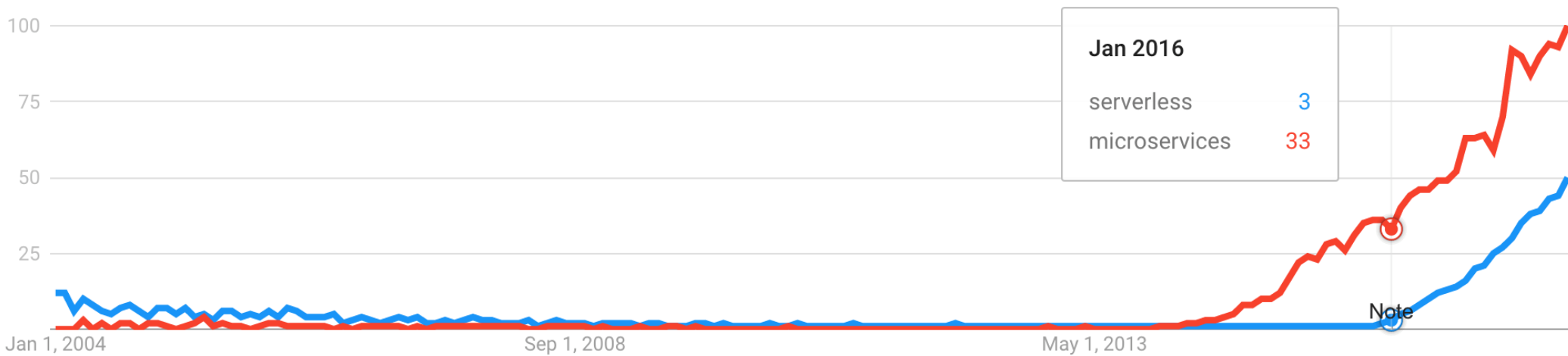
Next-gen Cloud Platform
(Containers, Kubernetes, Netw)

Serverless Computing
(OpenWhisk)

Next-gen Cloud Infrastructure
(HW, Netw, DC, Accelerators, ...)

CI

Cloud Evolution: Trends – 4. Orch., Runtimes & PMs





Containers <3 Microservices



Some History

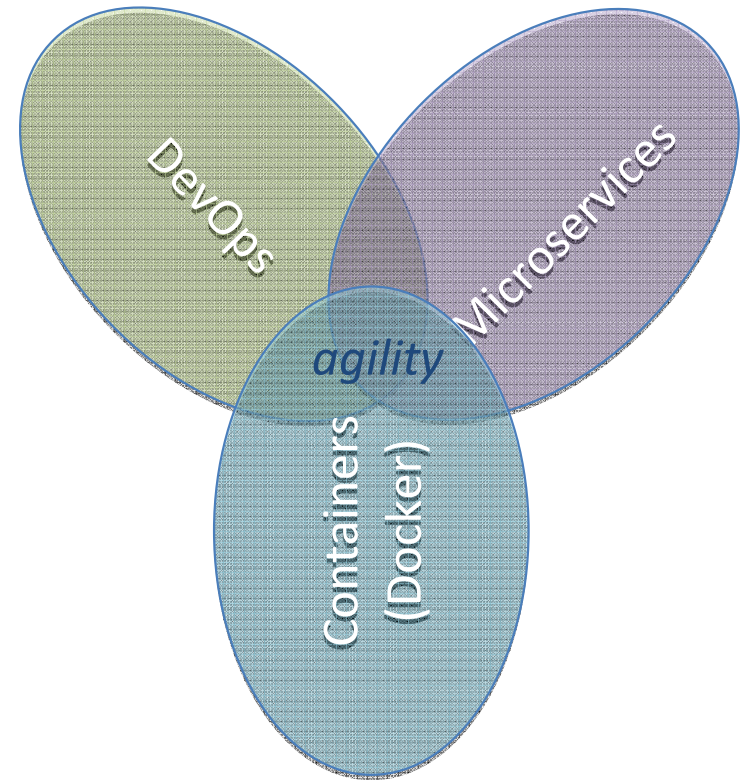
- Early distributed systems management
 - Keep system stable
 - Avoid accidental changes, root cause and fix problems
 - Converge to the stable state
 - Convergence and Promise Theory (CFEngine)
- Managing complex apps in cloud
 - Complex compositions and interactions, hard to converge to one stable state
 - Speed, ease of deployment and resource allocation
 - Quick response to market needs, **rapid in-market experimentation [Agility]** (Netflix, Etsy, etc.)
 - Continuous iterations and delivery, independent progress, **design for failure**
 - **DevOps & Microservices**

Agility with Control

Agility: In market experimentation with speed

Control: Ensuring **Compliance**, **Security**, **Resiliency** across DevOps flow

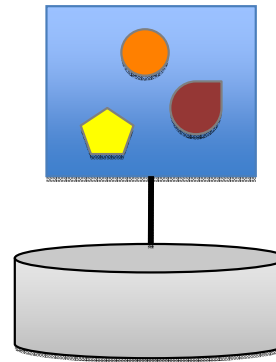
“Change is the only constant”



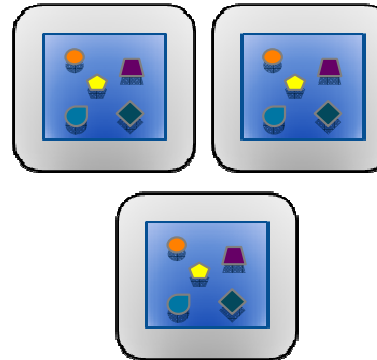
Microservices

- Small, independent services
- Access via well-defined interfaces (REST)
- Loosely coupled, dynamic binding, service registry and discovery
- Dynamic, externalized configuration
- Manage your own state, recovery, scaling
- Use data svcs for persistence
- Assume failure, build HA and recovery
- Scalable, reusable, simpler
- Resiliency patterns
(Chaos (Monkey) Resistant)
- Less cycle-efficient, as usual
(asm > C > JVM > VM > Us)

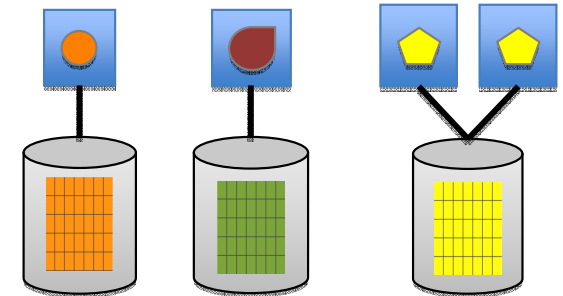
Monolithic



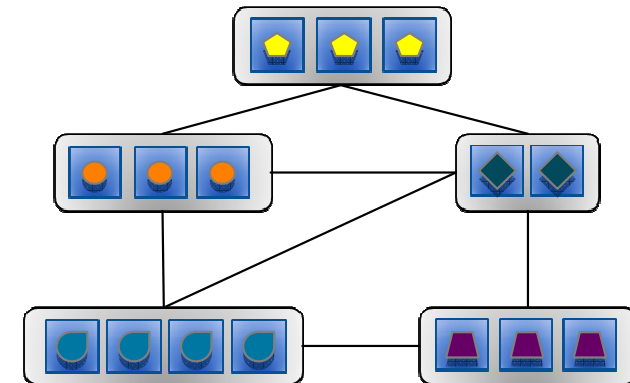
Scaling



Microservices

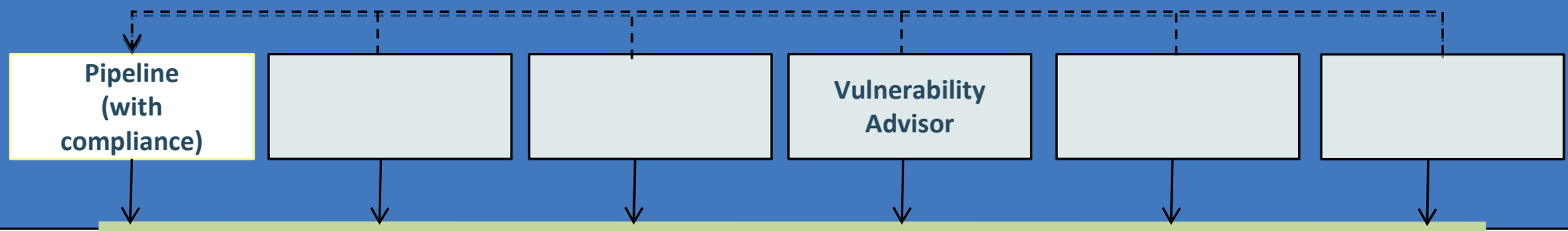


Scaling



Microservices and Dev[Sec]Ops Analytics

Agility with control and compliance



← Toolchains Beta

secure-container-toolchain-1475263733608

[Tool Integrations](#) [Connections](#) [Manage](#)

THINK

Issues
hello-containers-secure...

✓ Configured

CODE

GitHub
hello-containers-secure...

✓ Configured

DELIVER

Delivery Pipeline
hello-world-secure-con...

✓ Configured

BUILD

STAGE PASSED

LAST INPUT [Git URL](#)

Last commit by PHILIPPE MULET 22m ago
[rebase on ibmnode image due to DH node...](#)

JOB

✓ Container build Passed 12m ago

LAST EXECUTION RESULT

Container build 2

VALIDATE

STAGE PASSED

LAST INPUT Stage: BUILD / Job: Contain...

Container build 2

JOB

✓ Vulnerability Adv... Passed 12m ago

LAST EXECUTION RESULT

No results

DEPLOY

STAGE PASSED

LAST INPUT Stage: BUILD / Job: Contain...

Container build 2

JOB

✓ Group deploy Passed 5m ago

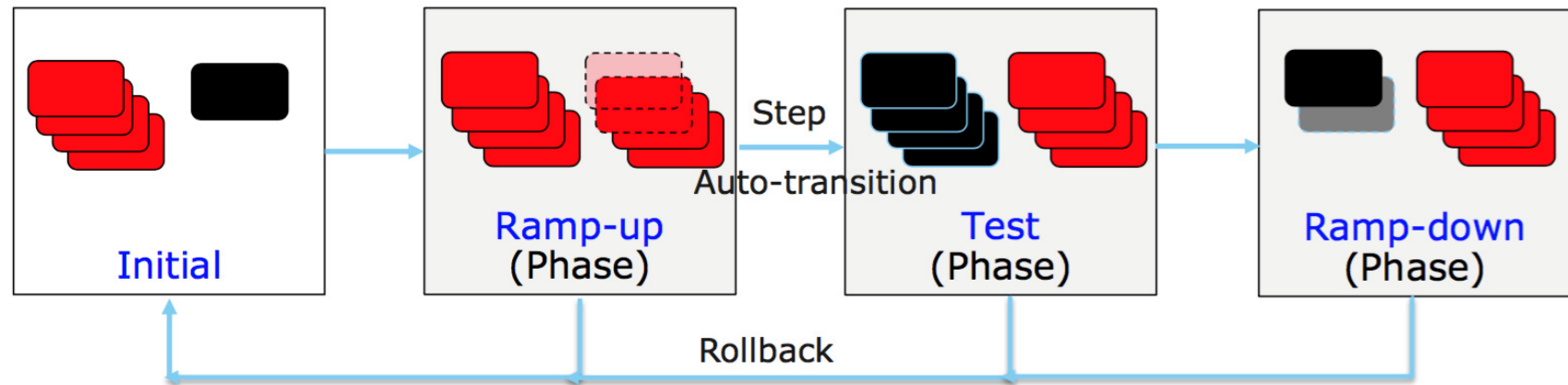
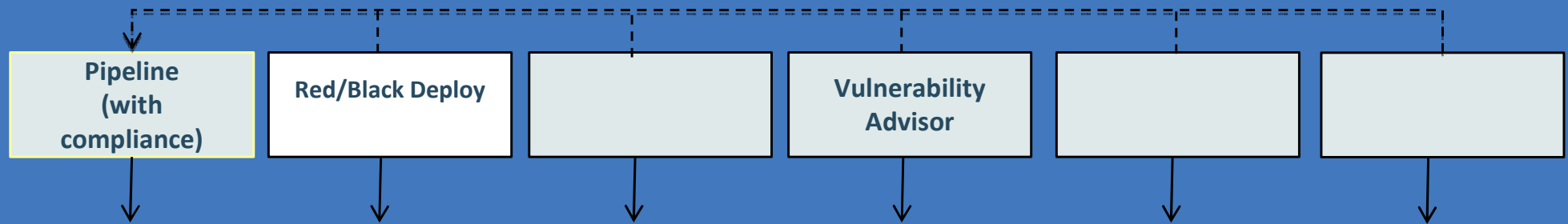
LAST EXECUTION RESULT

Loading...

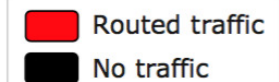


Microservices and Dev[Sec]Ops Analytics

Agility with control and compliance

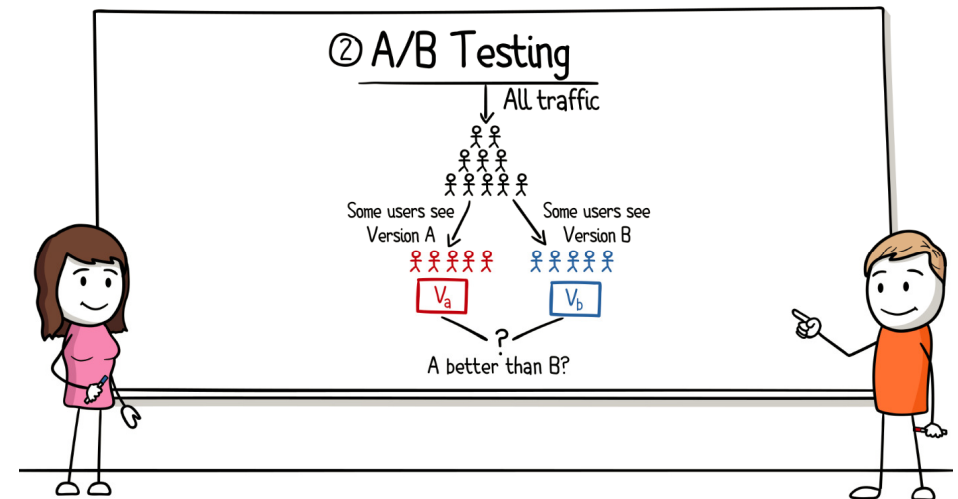
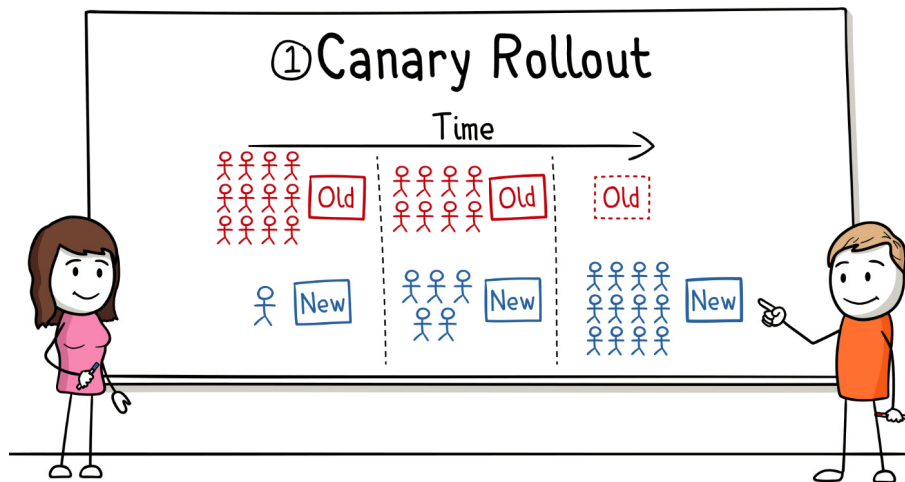
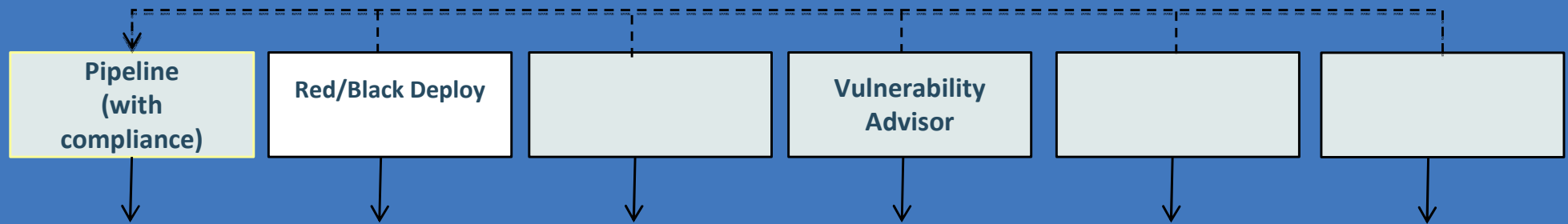


Operationally 4 stages are needed



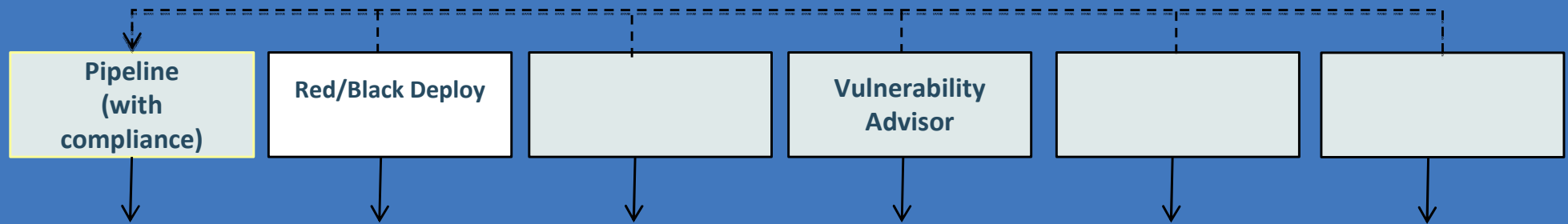
Microservices and Dev[Sec]Ops Analytics

Agility with control and compliance



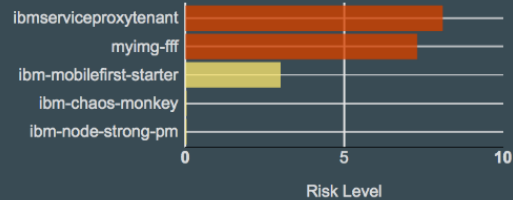
Microservices and Dev[Sec]Ops Analytics

Agility with control and compliance

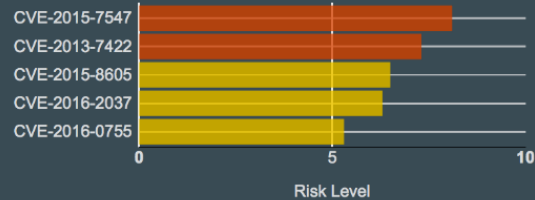


Risk-based vulnerability assessment for your organizations.

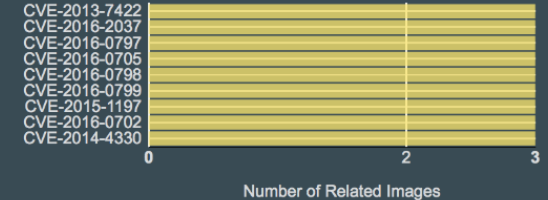
Worst 5 Images at Risk



Top 5 Highest Risk Vulnerabilities



Top 5 Highest Impact Vulnerabilities

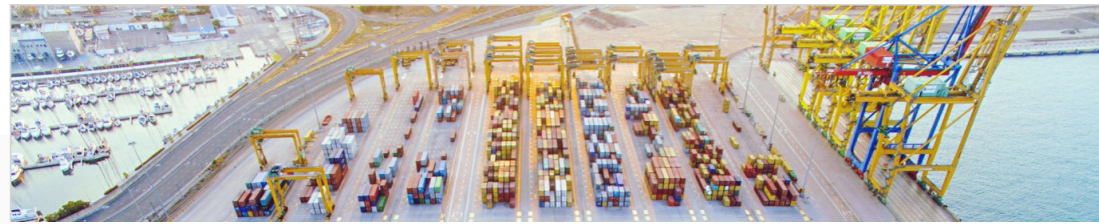


Microservices and Service Meshes

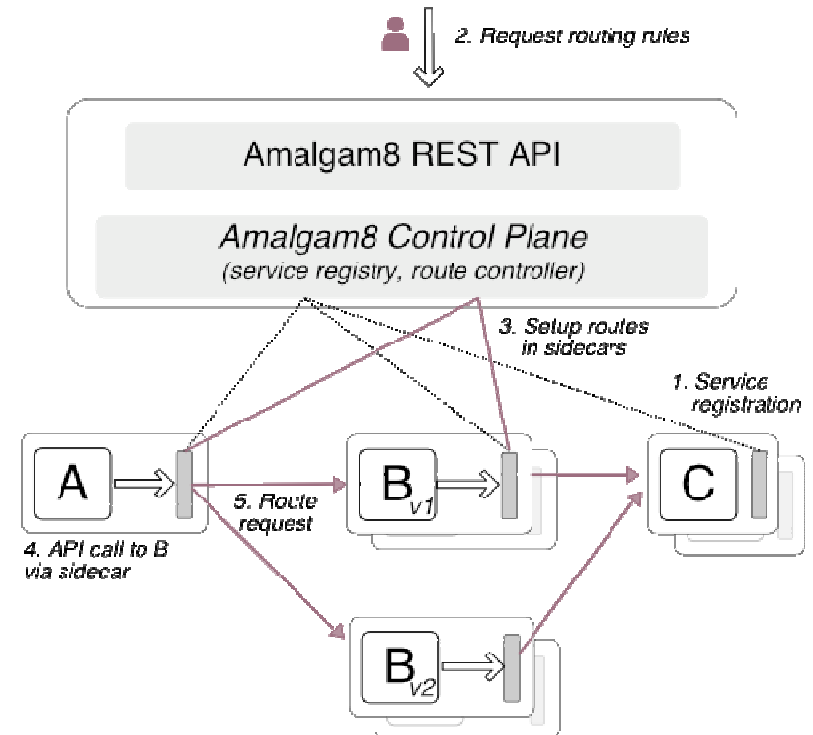


Google, IBM and Lyft launch Istio, an open-source platform for managing and securing microservices

Posted May 24, 2017 by [Frederic Lardinois \(@frederic\)](#)



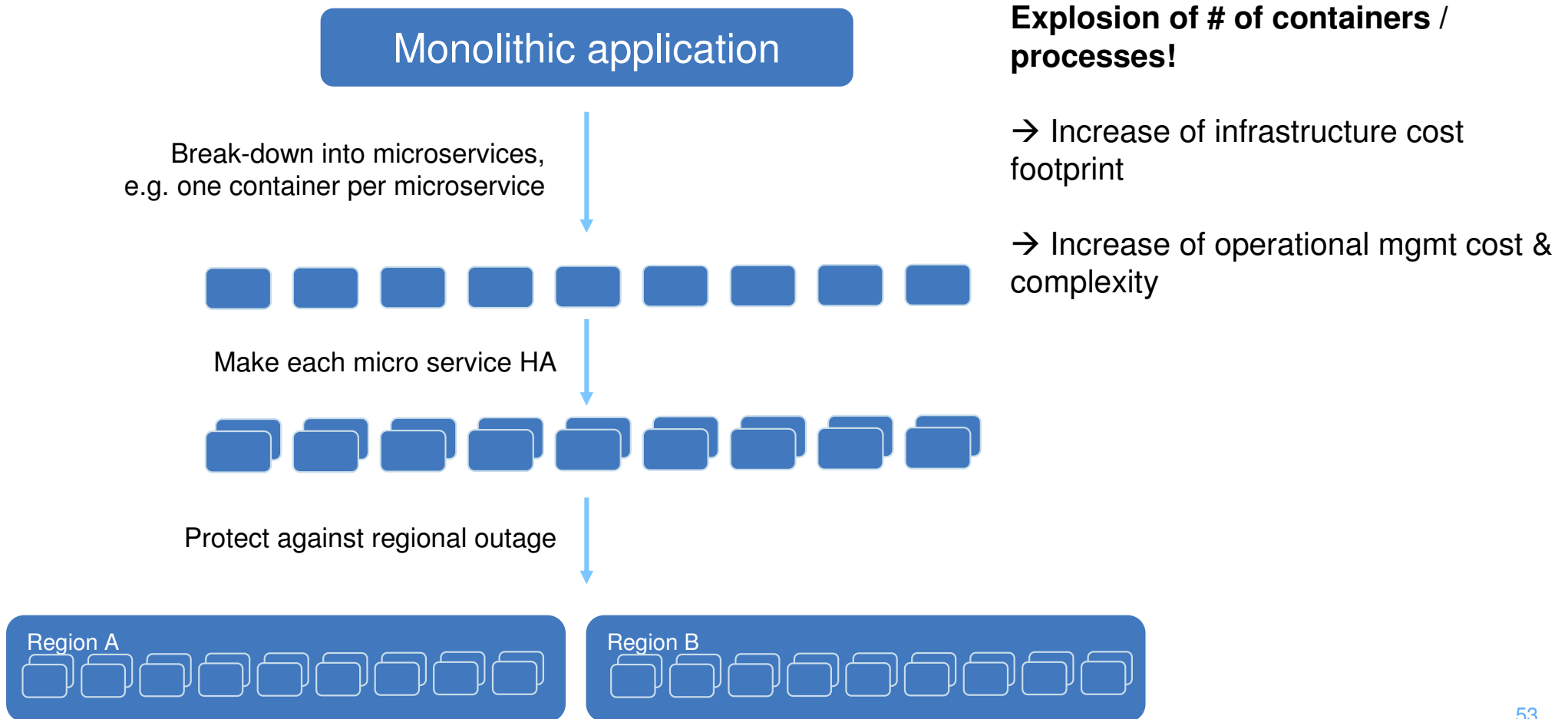
- **Observation:**
Microservices interact only over network using HTTP(s)
- **Insight:**
SDN approach at L7 for visibility & control into comms between microservices
- **What:**
 - Service Registration
 - Service Discovery
 - Intelligent Routing
- **How:**
 - "Sidecar"
 - Programmable L7 proxy
 - Attached to each microservice



Compute Evolution ~ Σ (Accidental Revolutions)

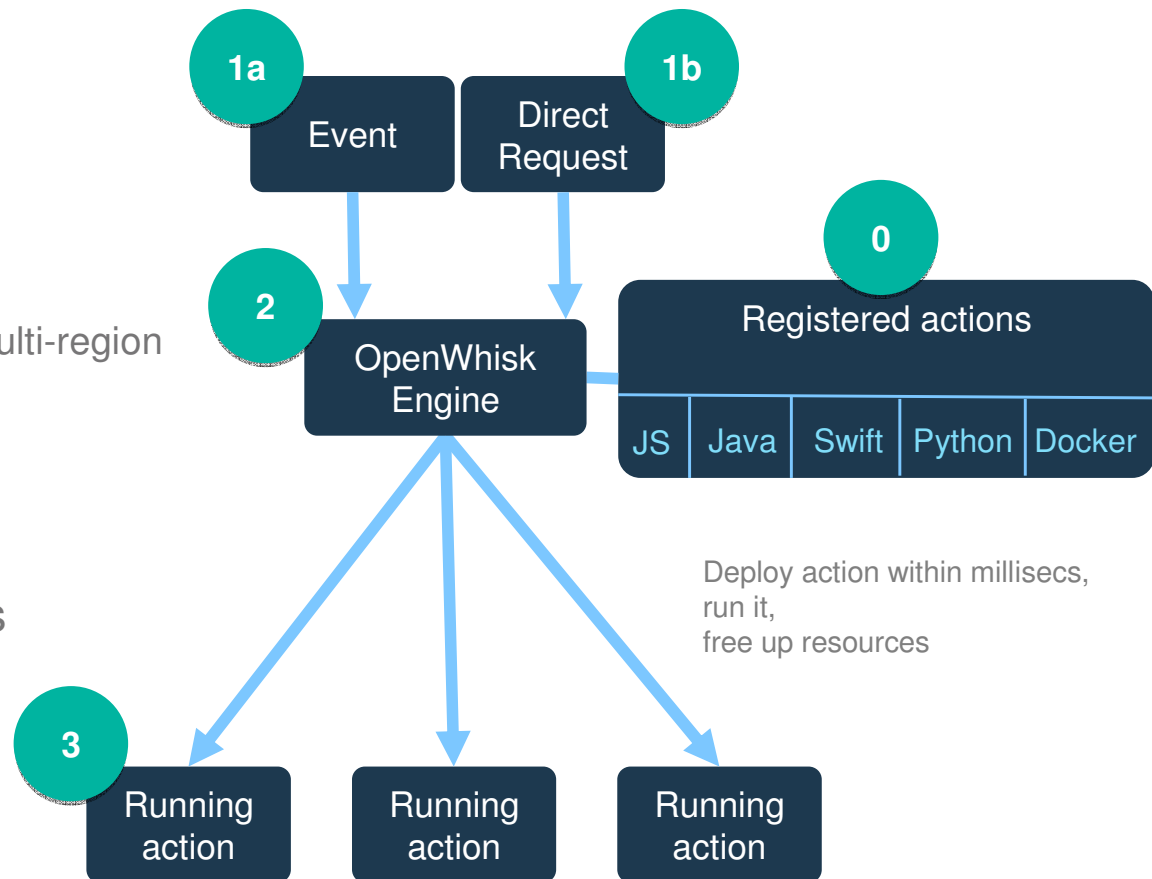
Intel's Accidental Revolution	4004 for Calculators → x86 GPPs	1970
Transmeta	X86 compatible Low-power processors → BT for x86	2000
VMware	Win on NIX with BT → Server virtualization, drives GPP virt (Vt-x,etc.)	2002
Xen, KVM	Commoditizing virtualization → Paves the way for cloud	2004
AWS	Bookstore/Web Svcs w SOI obsession → IaaS for the world	2007
CloudStack, OpenStack, etc.	Commoditizing cloud/IaaS → cloud platforms	2010
Docker (DotCloud)	Dev focused hosting svc → New way of SW delivery → container cloud	2013
Kubernetes (Google)	Warehouse computer → Imctfy,Borg,Omega → K8s cloud orchestration	2015
Serverless (AWS,IBM, MS, G)	FaaS/IFTTT/Pipelines→ Serverless, pay-per-use compute	2017

Challenge: Expensive to run microservices with traditional compute models



Answer: Serverless Execution model

- Scales inherently
 - One process per request
- No cost overhead for resiliency
 - No long running process to be made HA / multi-region
- Introduces event programming model
- Charges only for what is used
- Only worry about code
 - dev velocity, lower operational costs



What is Serverless?

a cloud-native platform
for

short-running, stateless computation

and

event-driven applications

which

scales up and down instantly, automatically, and transparently

and

charges at a millisecond granularity



No servers



Just code

In a nutshell

**Serverless (aka Functions-aaS) =
consuming compute on a per-request basis**

Analogy: Serverless is for compute what Object Storage is for storage: Consumption vs pre-allocation



Object Storage

scales inherently

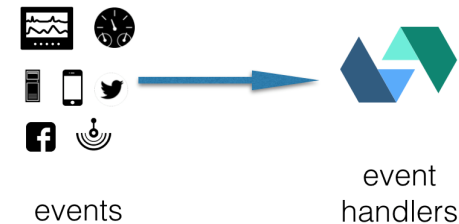
no need to order capacity

abstracts storage

user objects not disk blocks

pay for what you use

per object size vs allocated capacity



Serverless

scales inherently

no need to order capacity

abstracts compute

Per-request execution of code

pay for what you use

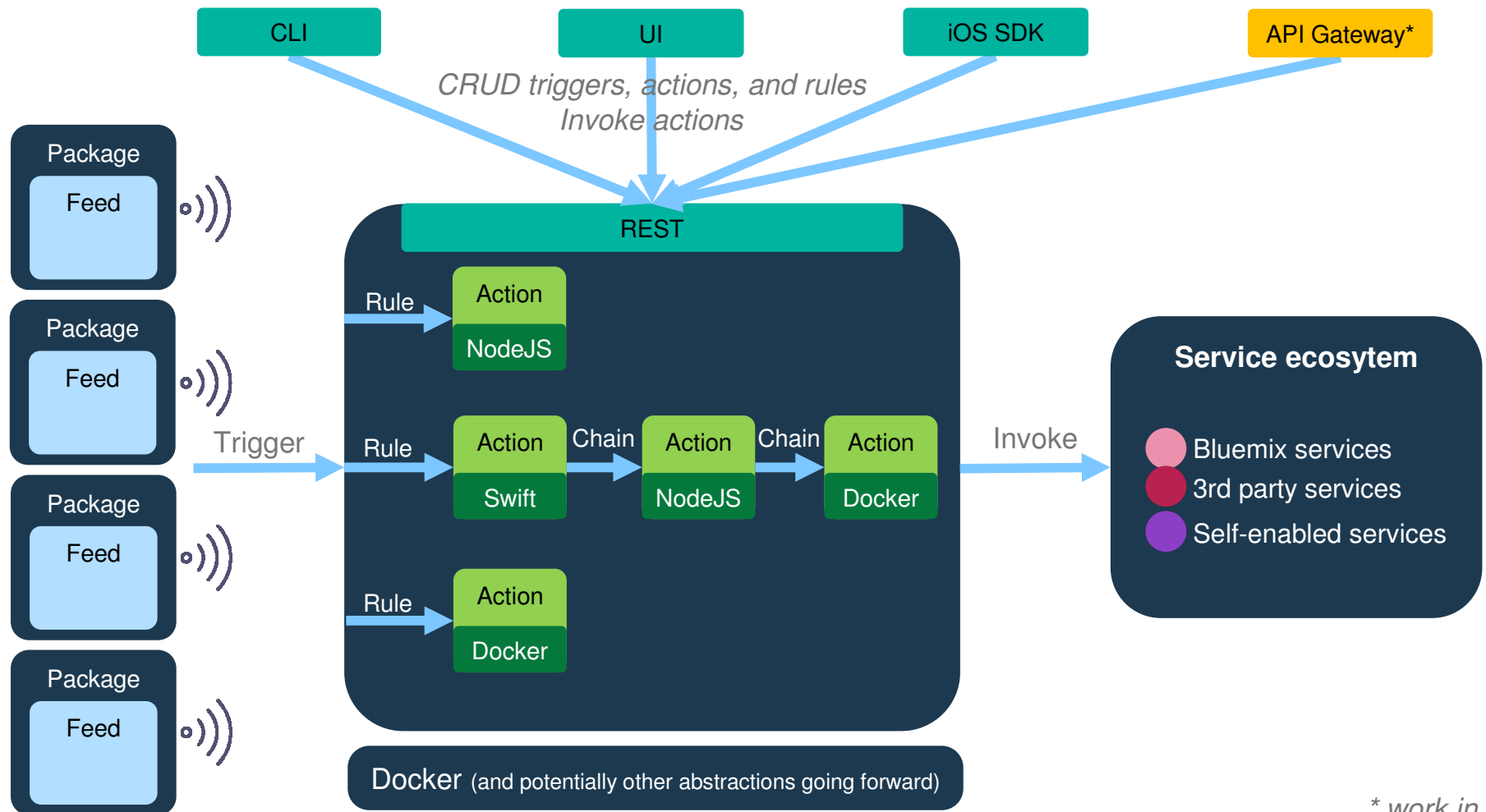
pay per request vs allocated capacity

Programming model

- Services define the events they emit as **triggers**, and developers associate the **actions** to handle the events via **rules**
 - Actions: JSON as in- and output
- The developer only needs to care about implementing the desired application logic - the system handles the rest



OpenWhisk overall architecture



* work in progress

Summary & Open Problems

▪ **Summary:**

- Emerging new modalities for compute, runtimes and programming models
- Tectonic shift from convergence and stability to breakneck agility and design for failure
Chaos monkeys welcome >> needed
- New control and observation points; pave the way to intelligent, data-driven cloud ops

▪ **Opportunities:**

- Many new observation points and control knobs across dev-ops
- Shift-left anything security, compliance, integrity, learning
- Systems and HW parallels exist and not exploited
- Many low hanging fruits for learning good and bad sw/system configurations
- Framework for self optimizing cloud applications
- Serverless is at its infancy; HW-SW codesign; Programming models for serverless

Summary & Open Problems

▪ Open Research Questions:

- Obvious, AI 4 DevOps & DevOps 4 AI :)
Apply learning to understand config and behavior space of apps;
- Cross-silo analytics across Time, Space, Dev/Ops [CloudSight Dream]
Work across and correlate Dev, Ops, Sidecar, System state data for operational insight
- Deep visibility across DevOps cycle; Distributed tracing + Crawlers
- Identifying key features: Configurations, KPIs, measures of goodness and gradations of failure
- Blast-radius problems; Surviving partial failures; Self-healing; Maybe back to **Autonomic Systems**
- Adversarial games; Microservice wars; Serverless trojan actions; Design for failure without trust
- Resemblance to fault detection and fault grading; observability and controllability

▪ From Peers:

- Optimization and scalability of the serverless compute core
- Serverless programming models and tooling that address gaps in the development workflow
- Breadth of solutions that can be addressed by serverless: IoT/Edge and hybrid
- Also, any hackers are welcome to participate via our Apache incubator [OpenWhisk]
- DevOps analytics use cases and learning based solutions
- Contributors to Istio [Istio]
- Applying deep learning skills to cloud problems, and systems, infra skills for Deep Learning on Cloud

Learn more: Open Innovation <3

Agentless System Crawler

Web: <https://www.google.com.tr/search?q=%22agentless+system+crawler%22>

Twitter: <https://twitter.com/ibmbluemix> & <https://twitter.com/canturkisci>

DwOpen: <https://developer.ibm.com/open/agentless-system-crawler/>

Git: <https://github.com/cloudviz/agentless-system-crawler>

DockerHub: <https://hub.docker.com/u/cloudviz/>

Run: <http://console.ng.bluemix.net/>

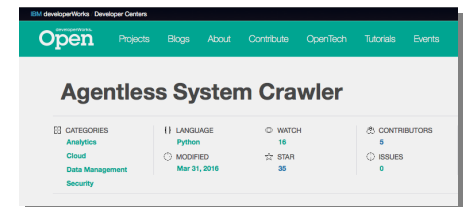
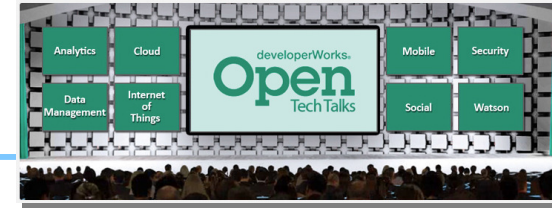
TechTalk: <https://developer.ibm.com/open/videos/agentless-system-crawler-tech-talk/>

SlideShare: <http://www.slideshare.net/canturkisci/>

YouTube: <https://www.youtube.com/channel/UCf8Fn8dKQzBCJRgI1jOIGYg>

Podcast: <https://soundcloud.com/thenewstackmakers/creating-analytics-driven-solutions-for-operational-visibility>

Pubs: <http://canturkisci.com/ETC/MYpublications.html>



Vulnerability Advisor

Web: <https://www.google.com.tr/search?q=%22vulnerability+advisor%22+ibm>

Twitter: <https://twitter.com/ibmbluemix> & <https://twitter.com/canturkisci>

Run: <http://console.ng.bluemix.net/>

SlideShare: <http://www.slideshare.net/canturkisci/>

YouTube: <https://www.youtube.com/channel/UCf8Fn8dKQzBCJRgI1jOIGYg>

Pubs: <http://canturkisci.com/ETC/MYpublications.html>



Learn more: Open Innovation <3

DevOps and Microservices (Amalgam8 & Istio)

Web: <https://www.google.com.tr/search?q=%22istio%22>

Twitter: <https://twitter.com/ibmbluemix>

DwOpen: <https://developer.ibm.com/open/openprojects/amalgam8/>

io: <https://istio.io/>

Git: <https://github.com/amalgam8/amalgam8>

Git: <https://github.com/istio/istio>

Serverless (OpenWhisk)

Web: <https://www.google.com.tr/search?q=%22openwhisk%22+ibm>

Twitter: <https://twitter.com/openwhisk>

DwOpen: <https://developer.ibm.com/openwhisk/>

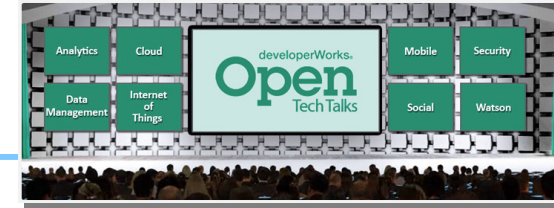
Blog: <https://developer.ibm.com/openwhisk/blogs/>

Git: <https://github.com/openwhisk/openwhisk/>

Slack: <https://dwopen.slack.com> (channel: openwhisk)

SlideShare: <http://www.slideshare.net/OpenWhisk>

YouTube: <https://www.youtube.com/channel/UCbzgShnQk8F43NKsvEYA1SA>



Thank You

Operational Visibility and Analytics Designed fro Cloud
[feat. Agentless System Crawler & Vulnerability Advisor]

Cloud Programming Models & Emerging Runtimes
[feat. istio & OpenWhisk]

IBM Research
Cloud Monitoring, Operational and Security Analytics

<http://www.canturkisci.com/blog>
@canturkisci

